

*f***ICICI** Securities

JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: bvhl.ipo@jmfl.com Investor Grievance ID: grievance.ibd@jmfl.com Website: www.jmfl.com SEBI Registration No.: INM000010361 CIN: L67120MH1986PLC038784 ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025, Maharashtra, India Telephone: +91 22 6807 7100 E-mail: brigade.ipo@icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Website: www.icicisecurities.com SEBI Registration No.: INM000011179 CIN: U67120MH1995PLC086241

July 4, 2025

Securities and Exchange Board of India

Corporation Finance Department Division of Issues and Listing SEBI Bhavan, Plot C4-A, 'G' Block Bandra Kurla Complex Bandra (East) Mumbai 400 051 Maharashtra, India

Kind Attention: Anmola Agrawal, Assistant Manager

Dear Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") of Brigade Hotel Ventures Limited (the "Company") comprising a fresh issue of Equity Shares aggregating up to ₹ 9,000.00 million (the "Issue")

This is with reference to the draft red herring prospectus dated October 30, 2024 ("**DRHP**") filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**"), which had, inter alia, disclosed the Company's intention to undertake a pre-IPO placement of specified securities, for an amount aggregating up to ₹1,800.00 million ("**Pre-IPO Placement**") prior to filing of the red herring prospectus with SEBI, the Stock Exchanges and the Registrar of Companies, Karnataka at Bengaluru.

This is to inform you that the Company has undertaken a Pre-IPO Placement of 14,000,000 Equity Shares aggregating to an amount of ₹1,260.00 million, by way of a private placement in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended. We further wish to inform you that the Pre-IPO Placement was approved by the board of directors of the Company ("**Board**") pursuant to a resolution dated July 2, 2025 and by the shareholders of the Company pursuant to a resolution dated July 2, 2025. Further, the Pre-IPO Placement was undertaken pursuant to an investment agreement dated July 2, 2025 ("**Investment Agreement**") executed by and amongst 360 One Alternates Asset Management Limited ("**360 One**"), Brigade Enterprises Limited (the Promoter) and the Company, pursuant to a deed of accession dated July 3, 2025 ("**DoA**") executed by the Subscribers"). Further, pursuant to a deed of accession dated July 3, 2025 ("**DoA**") executed by the Subscribers, being the acceding parties, the Subscribers became bound by the terms and conditions of the Investment Agreement.

Thereafter, in accordance with the Investment Agreement, read with the DoA, and the resolution of the Committee of Directors dated July 3, 2025, the allotment of Equity Shares in relation to the Pre-IPO Placement was made to the Subscribers, the details of which are included below:

Sr	Date of	Name of the	Number of	Issue	Face	Premium	Amount (in ₹)	Percentage
No	allotment	allottees	Equity	Price	Value	per		of pre –
			Shares	per	per	Equity		Issue paid
			allotted	Equity	Equity	Share		up equity
				Share	Share	(in ₹)		share
				(in ₹)	(in ₹)	Ň,		capital (in
								%)

	JM FINANCIAL						<i>f</i> ICICI Securities					
JM Financial Limited 7 th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: bvhl.ipo@jmfl.com Investor Grievance ID: grievance.ibd@jmfl.com Website: www.jmfl.com SEBI Registration No.: INM000010361 CIN: L67120MH1986PLC038784				nfl.com		ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025, Maharashtra, India Telephone: +91 22 6807 7100 E-mail: brigade.ipo@icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Website: www.icicisecurities.com SEBI Registration No.: INM000011179 CIN: U67120MH1995PLC086241						
1.	July 2025	3,	360 ONE Special Opportunities Fund – Series 9	4,444,444	90	10	80	399,999,960	1.50			
2.			360 ONE Special Opportunities Fund – Series 10	1,111,111	90	10	80	99,999,990	0.38			
3.			360 ONE Special Opportunities Fund – Series 11	1,555,556	90	10	80	140,000,040	0.53			
4.			360 ONE Special Opportunities Fund – Series 12	4,000,000	90	10	80	360,000,000	1.35			
5.			360ONESpecialOpportunitiesFund – Series13	1,555,556	90	10	80	140,000,040	0.53			
6.			360ONELargeValueFund– Series2	1,333,333	90	10	80	119,999,970	0.45			
Tota	1			14,000,000				1,260,000,000	4.74			

We hereby confirm that the amount raised through the Issue shall be reduced by \gtrless 1,260.00 million pursuant to the Pre-IPO Placement, and accordingly, the revised Issue size shall be up to \gtrless 7,740.00 million, subject to the Issue complying with Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957.

We confirm that the Subscribers are not connected to the Company, Promoters, members of the Promoter Group, Directors, Key Managerial Personnel, Subsidiary or Group Companies and the director or key managerial personnel of such Subsidiary and Group Companies.

Further, the Company has appropriately intimated the aforementioned Subscribers, prior to allotment pursuant to the Pre-IPO Placement that there is no guarantee that the Company may proceed with the Issue or that the Issue may be successful and will result into listing of the Equity Shares on the Stock Exchanges.

Further, the Company has undertaken that the utilization of Pre-IPO proceeds shall be completely attributed/adjusted towards the portion allocated for general corporate purposes of the Objects of the Issue.

We further undertake to update the disclosures in the RHP and Prospectus to include details of the Pre-IPO Placement undertaken, along with summary of the Investment Agreement and the DoA. Further, we undertake to make disclosures with respect to the Pre-IPO Placement in the price band advertisement for the Issue.

Further, in compliance with the SEBI directive email dated July 4, 2023 issued by SEBI to the Association of Investment Bankers of India and in accordance with the SEBI guidance dated May 29, 2024, (i) the Company intimated the Stock Exchanges in relation to the Pre-IPO Placement pursuant to the intimation letters, as annexed



in **Annexure A** herewith and a public announcement dated July 3, 2025 made by the Company in relation to the Pre-IPO Placement, as annexed in **Annexure B** herewith, is published on July 4, 2025 in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper and the Bengaluru edition of Vishwavani, a Kannada daily newspaper (Kannada being the regional language of Karnataka, where the Company's Registered and Corporate Office is located).

All capitalized terms not defined herein shall have the same meaning as ascribed to them in the DRHP.

We request you to kindly take the same on record.

In case you require any further information or clarifications, please feel free to contract the following persons from JM Financial Limited:

Contact Person	Mobile no.	Email
Arjun Mehra	+91 97697 46487	arjun.mehra@jmfl.com
Gunjan Chauhan	+91 97691 46318	gunjan.chauhan@jmfl.com

Thanking you,

Sincerely, Enclosures: As above



*f***ICICI** Securities

ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025, Maharashtra, India Telephone: +91 22 6807 7100 E-mail: brigade.ipo@icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Website: www.icicisecurities.com SEBI Registration No.: INM000011179 CIN: U67120MH1995PLC086241

This signature page forms an integral part of the letter to be submitted to the Securities and Exchange Board of India in relation to the proposed Issue of Brigade Hotel Ventures Limited.

For JM Financial Limited



7th Floor, Cnergy,

Appasaheb Marathe Marg, Prabhadevi,

Mumbai – 400 025, Maharashtra, India

SEBI Registration No.: INM000010361

CIN: L67120MH1986PLC038784

Investor Grievance ID: grievance.ibd@jmfl.com

Telephone: +91 22 6630 3030

E-mail: bvhl.ipo@jmfl.com

Website: www.jmfl.com

Authorized Signatory Name: Gitesh Vargantwar Designation: Director Contact Number: 91 90044 76922 Email: Gitesh.Vargantwar@jmfl.com



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ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025, Maharashtra, India Telephone: +91 22 6807 7100 E-mail: brigade.ipo@icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Website: www.icicisecurities.com SEBI Registration No.: INM000011179 CIN: U67120MH1995PLC086241

This signature page forms an integral part of the letter to be submitted to the Securities and Exchange Board of India in relation to the proposed Issue of Brigade Hotel Ventures Limited.

For ICICI Securities Limited

Appasaheb Marathe Marg, Prabhadevi,

Mumbai – 400 025, Maharashtra, India **Telephone**: +91 22 6630 3030

SEBI Registration No.: INM000010361

CIN: L67120MH1986PLC038784

Investor Grievance ID: grievance.ibd@jmfl.com

E-mail: bvhl.ipo@jmfl.com

Website: www.jmfl.com

7th Floor, Cnergy,

Name: Abhijit Diwan Designation: Vice President Contact Number: +91-22-68077507 Email: <u>abhijit.diwan@icicisecurities.com</u>



ANNEXURE A

Intimations to the Stock Exchanges

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BRIGADE HOTEL VENTURES LIMITED

Corporate Identity Number (CIN) : U74999KA2016PLC095986 Regd. Off.: 29th & 30th Floor, World Trade Center, Brigade Gateway Campus, 26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bangalore - 560 055 Phone : +91 - 080 - 4137 9200 Fax : +91 - 080 - 2221 0784



July 3, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Maharashtra, India National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Maharashtra, India

Subject: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Brigade Hotel Ventures Limited (the "Company", and such initial public offering, the "Issue")

Dear Sir/Madam,

This is with reference to the draft red herring prospectus dated October 30, 2024 ("**DRHP**") filed by our Company with the Securities and Exchange Board of India ("**SEBI**"), BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**"), which had, inter alia, disclosed our Company's intention to undertake a pre-IPO placement of specified securities, for an amount aggregating up to ₹1,800.00 million ("**Pre-IPO Placement**"), prior to filing of the red herring prospectus with SEBI, the Stock Exchanges and the Registrar of Companies, Karnataka at Bengaluru.

This is to inform you that our Company has undertaken a Pre-IPO Placement of 14,000,000 Equity Shares aggregating to an amount of ₹1,260.00 million, by way of a private placement in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended. We further wish to inform you that the Pre – IPO Placement was approved by the board of director of the Company pursuant to a resolution dated July 2, 2025 and by the shareholders of the Company pursuant to a resolution dated July 2, 2025. Further, the Pre-IPO Placement was undertaken pursuant to an investment agreement dated July 2, 2025 ("Investment Agreement") executed by and amongst 360 One Alternates Asset Management Limited ("360 One"), Brigade Enterprises Limited (our Promoter) and our Company, pursuant to a deed of accession dated July 3, 2025 ("DoA") executed by the Subscribers, being the acceding parties, the Subscribers became bound by the terms and conditions of the Investment Agreement.

Thereafter, in accordance with the Investment Agreement, read with the DoA, and the resolution of the Committee of Directors dated July 3, 2025, the allotment of Equity Shares in relation to the Pre-IPO Placement was made to the Subscribers, the details of which are included below:

Sr No	Date of allotment	Name of the allottees	Number of Equity Shares allotted	Issue Price per Equity Share (in ₹)	Face Value per Equity Share (in ₹)	Premium per Equity Share (in ₹)	Amount (in ₹)	Percentage of pre – Issue paid up equity share capital (in %)
1.	July 3, 2025	360 ONE Special Opportunities Fund – Series 9	4,444,444	90	10	80	399,999,960	1.50
2.		360 ONE Special Opportunities Fund – Series 10	1,111,111	90	10	80	99,999,990	0.38
3.		360 ONE Special Opportunities Fund – Series 11	1,555,556	90	10	80	140,000,040	0.53

Vineet Digitally signed by Vineet Verma Date: 2025.07.03 Verma 19:32:07 +05'30'

BRIGADE HOTEL VENTURES LIMITED

Corporate Identity Number (CIN) : U74999KA2016PLC095986 Regd. Off.: 29th & 30th Floor, World Trade Center, Brigade Gateway Campus, 26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bangalore - 560 055 Phone : +91 - 080 - 4137 9200 Fax : +91 - 080 - 2221 0784



4.		360 ONE	4,000,000	90	10	80	360,000,000	1.35
		Special						
		Opportunities						
		Fund – Series						
		12						
5.		360 ONE	1,555,556	90	10	80	140,000,040	0.53
		Special						
		Opportunities						
		Fund – Series						
		13						
6.		360 ONE	1,333,333	90	10	80	119,999,970	0.45
		Large Value						
		Fund – Series						
		2						
Tota	1		14,000,000				1,260,000,000	4.74

We hereby confirm that the amount raised through the Issue shall be reduced by \gtrless 1,260.00 million pursuant to the Pre-IPO Placement and accordingly, the revised Issue size shall be up to \gtrless 7,740.00 million, subject to the Issue complying with Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957.

We confirm that the Subscribers are not connected to our Company, Promoters, members of the Promoter Group, Directors, Key Managerial Personnel, Subsidiary or Group Companies and the director or key managerial personnel of our Subsidiary and Group Companies in any manner.

Further, our Company has appropriately intimated the aforementioned Subscribers, prior to allotment pursuant to the Pre-IPO Placement that there is no guarantee that the Company may proceed with the Issue or that the Issue may be successful and will result into listing of the Equity Shares on the Stock Exchanges. We further undertake to update the disclosures in the RHP and Prospectus to include details of the Pre-IPO Placement undertaken, along with summary of the Investment Agreement and the DoA. Further, we undertake to make disclosures with respect to the Pre-IPO Placement in the price band advertisement for the Issue.

We request you to kindly take the same on record and publish this intimation for public inspection in accordance with the SEBI directive email dated July 4, 2023 ("SEBI Directive"). Kindly treat this intimation as compliance under the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the SEBI Directive.

Should you require any clarification, we request you to contact the following persons:

Contact Person	Telephone	Email
Vineet Verma	+91 80 4137 9200	investors@bhvl.in
Director		

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the DRHP.

Thanking you.

Sincerely,

For and on behalf of Brigade Hotel Ventures Limited

Vineet Digitally signed by Vineet Verma Verma Date: 2025.07.03 19:32:33 +05'30'

Name: Vineet Verma Designation: Director



ANNEXURE B

Public announcement

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NOTICE WINDLAS BIOTECH LIMITED windlas P NOTICE is hereby given that the Certificate(s) for 375 bearing EXPRESS CIN: L74899UR2001PLC033407, Website: www.windlas.com FUE BUSINESS DAILY FOR DAILY BUSINESS 4 Equity Certificate Nos. 238776, 358395 and Distinctive Nos. **ATAL REALTECH LIMITED** Regd. Office: 40/1, Mohabewala Industrial Area, Dehradun-248 110, Uttarakhand, Tel.: +91 135 6608000 (142540236-142540360) (577850137-577850386) under the **Corporate Office:** 705-706, Vatika Professional Point, Sector-66 Golf Course Extension Road, Gurugram –122 001 Haryana Folio No. 08558728 of Larsen & Toubro Ltd. standing in the CIN: L45400MH2012PLC234941 Tel.: +91 124 2821030 | Email ID: info@windlasbiotech.com name(s) of NAZIR AHMED (DECEASED) & FAIZ AHMED has Registered Office : OfOffice No. B406, Third Floor ABH Capital, Opp. Ramayan **INFORMATION REGARDING 24TH ANNUAL GENERAL** been lost or mislaid and the undersigned has applied to the Bungalow, Sharanpur Road, Near Rajiv Gandhi Bhavan, Nashik, Company to issue duplicate Certificates for the said shares. **MEETING AND RECORD DATE** Maharashtra, 422005 | Tel: 0253-2993859 Any person who has any claim in respect of the said shares Email: info@atalrealtech.com / atalrealtech@gmail.com should write to our Registrar, KFin Technologies Limited. Dear Member(s), Website: www.atalrealtech.com Selenium Tower 4, Plot 31-32, Gachibowli, Financial District, 1. NOTICE is hereby given that the 24th Annual General Meeting (AGM) of the Members of the Company will be held CORRIGENDUM TO THE NOTICE OF THE EXTRA Hyderabad - 500032 within one month from this date else the on Monday, July 28, 2025 at 1.00 P.M. through Video Conferencing (VC)/Other Audio Visual Means (OAVM). company will proceed to issue duplicate Certificate(s). without the physical presence of the members at common venue, in compliance with all the applicable provisions ORDINARY GENERAL MEETING of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board FAIZ AHMED This Corrigendum is being issued by Atal Realtech Limited ("Company") for Extra Name of Shareholder of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) read with all Date : 02.07.2025 Ordinary General Meeting Notice dated June 11, 2025. This Corrigendum is to be the applicable circulars on the matter issued by the Ministry of Corporate Affairs (MCA) and the Securities and read in conjunction with the Extra Ordinary General Meeting Notice dated June 11 Exchange Board of India (SEBI) to transact the business set out in the Notice convening the AGM. Members 2025 as available on the website of the Company, BSE and NSE Limited where attending the AGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 the shares of the Company are listed. The Notice of the Extra Ordinary General of the Act. Meeting was dispatched to all the shareholders of the Company on June 11, 2025 T 2. In compliance with all the applicable circulars of MCA and SEBI, the Notice of AGM and Annual Report for the in due compliance with the provisions of the Companies Act, 2013, and rules made financial year 2024-25 will be sent only through electronic mode to those Members of the Company whose email TATA thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities addresses are registered with the Company or the Depository Participant(s). Further, in compliance with Regulation TATA POWER 36(1)(b) of the SEBI Listing Regulations, the Company will be sending a letter containing the web link of the Exchange Board of India. (Contracts Department) Company's website where the Notice and Annual Report are available to those Members whose e-mail addresses This Corrigendum shall form an integral part of the Extra Ordinary General Meeting Jojobera Generation Plant, RAHARGORAH, JAMSHEDPUR-831016, Jharkhand are not so registered. Notice circulated to the shareholders of the Company. Accordingly, all concerned NOTICE INVITING EXPRESSION OF INTEREST 3. The aforesaid documents will also be available on the website of the Company at www.windlas.com and also shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer The Tata Power Company Limited invites expression of interest from eligible vendors for the at the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www. Agent, agencies appointed for e-voting, other Authorities, regulators, and all other package Name bseindia.com and www.nseindia.com, respectively, and can be downloaded therefrom. Notice of AGM will concerned persons are requested to take note of the above changes. Further, except S.No. Tender Description Ref No also be available on the website of MUFG Intime India Private Limited (formerly Link Intime India Private Limited), as detailed in the attached Corrigendum, all other disclosure of the Extra Ordinary Rate Contract for supply of plastic refractory materials at Tata CC26PSJOJO-03 the Registrar & Transfer Agent at https// instavote.linkintime.co.in. General Meeting Notice along with Explanatory Statement dated June 11, 2025, shall Power-Jojobera, Jamshedpur 4. The Company is providing remote e-voting facility (remote e-voting) to all Members to cast their votes on all the 2 Turbine Generator Auxiliary Equipment Overhauling for PH-6 CC26UAJOJO-03 remain unchanged. Detailed Corrigendum shall also be available at the website o resolutions set out in the Notice of AGM. The Company is also providing the facility of voting through e-voting system (Inside Tata Steel) the Company at www.atalrealtech.com and on the website of BSE Limited and NSE Services for Chemical anchoring of 25mm dia re-bar & damaged CC26UAJOJO-04 during the AGM (e-voting). Detailed procedure for remote e-voting/ e-voting and participation in the AGM through Limited at http://www.bseindia.com and www.nseindia.com where the shares of the surface levelling of existing wagon trippler hopper area VC/ OAVM by Members (including Members who have not registered their email addresses with the Company/ DPs) Company are listed. Supply of Grinding Mill (Coal Mill) Components - Grinding Rolls, CC26SBJ0J0-04 has been provided in the Notice of AGM, which will be sent to you shortly. Bull Rings Segments & Airport ring assembly for JOJOBERA 1. The company intends to revise the following Item No. 2 in the Explanatory 5. Members holding shares in dematerialized mode, who have not registered/updated their email addresses or Power Plant, Tata Power, Jamshedpur Statement of Extra Ordinary General Meeting notice dated June 11, 2025 Electronic Bank Mandate with the Depository Participant(s), are requested to register/update their email addresses 5 Study of Remaining Life Assessment of 120MW Boller, including CC26SBJOJO-05 Item No. 2 - Preference Issue of Equity Shares or Electronic Bank Mandate with their Depository Participant(s). Stress analysis of Critical Piping and Pressure parts. 6. Members are requested to carefully read all the Notes set out in the Notice of the AGM including information and Point No. 11 - Re-Calculation of Post Capital Percentage of Allottee holdings. For details of pre-qualification requirements, bid security, purchasing of tender document etc. please visit Tender section of our website (URL: https://www.tatapower.com/tender). Eligible instructions for attending the AGM and manner of casting vote through remote e-voting/ e-voting during the AGM. For ATAL REALTECH LIMITED vendors willing to participate may submit their expression of interest along with the tender fee for Please write to the Secretarial Department of the Company at 40/1, Mohabewala Industrial Area, Dehradun - 248 Sd/ issue of bid document latest by 16" July'25. 110, Uttarakhand for any assistance. Amit Sureshchandra Atal 7. Record Date: Notice is further given that the Company has fixed Monday, July 21, 2025, as the Record Date for Place: Nashik **Designation: Director** the purpose of determining the members eligible to receive dividend for the financial year 2024-25. The dividend, if DIN: 03598620 Dated: July 03, 2025 declared at the AGM, will be paid subject to deduction of tax at source ('TDS') as per the provisions of Income Tax

For Windlas Biotech Limited

Sd/-Ananta Narayan Panda **Company Secretary**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA. (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

11

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP)



BRIGADE HOTEL VENTURES LIMITED

Our Company was incorporated as 'Brigade Hotel Ventures Limited' at Bengaluru, Karnataka as a public limited company under the Companies Act, 2013, and a certificate of incorporation was granted by the Deputy Registrar of Companies, Central Registration Centre, on behalf of the jurisdictional Registrar of Companies on August 24, 2016. For further details, see "History and Certain Corporate Matters" beginning on page 195 of the Draft Red Herring Prospectus dated October 30, 2024 ("DRHP").

Registered and Corporate Office: 29" & 30" Floor, World Trade Center, Brigade Gateway Campus, 26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bengaluru - 560 055, Kamataka, India

Tel: +91 80 4137 9200; Website: https://bhvl.in; Contact person: Akanksha Bijawat, Company Secretary and Compliance Officer; E-mail: investors@bhvl.in

Corporate Identity Number: U74999KA2016PLC095986

THE PROMOTER OF OUR COMPANY: BRIGADE ENTERPRISES LIMITED

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF 710 EACH ("EQUITY SHARES") OF BRIGADE HOTEL VENTURES LIMITED ("COMPANY" OR "ISSUE") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 9,000.00 MILLION (THE "ISSUE") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 9,000.00 MILLION* (THE "FRESH ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF <10 EACH AGGREGATING UP TO <[•] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES AND A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[•] MILLION, FOR SUBSCRIPTION BY BEL SHAREHOLDERS (AS DEFINED IN THE DRHP)

*The pre-IPO placement (*Pre-IPO Placement*) by way of private placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating up to ₹1,260.00 million. Accordingly, the size of the Fresh Issue has been reduced by ₹1,260.00 million and the revised size of the Fresh Issue aggregates up to ₹7,740.00 million.

In relation to the draft red herring prospectus dated October 30, 2024 ("DRHP") filed with Securities and Exchange Board of India and Stock Exchanges, investors should note the following:

- As disclosed in the cover page and the relevant sections of the DRHP, our Company was considering a Pre-IPO Placement of such number of Equity Shares aggregating up to ₹1,800.00 million. at its discretion, prior to filing of the Red Herring Prospectus with the RoC. Pursuant to the resolution of the Board and Shareholders, each dated July 2 2025, respectively, and in accordance with the investment agreement dated July 2, 2025 ("Investment Agreement") executed amongst 360 ONE Alternates Asset Management Limited ("360 ONE"), Brigade Enterprises Limited (our Promoter) and our Company, the Pre-IPO Placement of 14,000,000 Equity Shares for a price of ₹ 90.00 per Equity Share (including a share premium of ₹ 80.00 per Equity Share) aggregating to ₹ 1,260.00 million was approved. Further, pursuant to a deed of accession dated July 3, 2025 ("DoA") executed by the Subscribers (as defined hereinafter), being the acceding parties, the Subscribers became bound by the terms and conditions of the Investment Agreement.
- 2) Thereafter, our Committee of Directors, pursuant to its resolution dated July 3, 2025, has allotted the Equity Shares to the allottees mentioned below (the "Subscribers"), in accordance with the Investment Agreement, read with the DoA, details of which are included below:

Sr No	Date of allotment	Name of the allottees	Number of Equity Shares allotted	Issue Price per Equity Share (in ₹)	Face Value per Equity Share (in ₹)	Premium per Equity Share (in ₹)	Amount (in ₹)	Percentage of pre Issue Equity Share Capital (in %)
1.	July 3, 2025	360 ONE Special Opportunities Fund – Series 9	4,444,444	90	10	80	399,999,960	1.50
2.	1	360 ONE Special Opportunities Fund - Series 10	1,111,111	90	10	80	99,999,990	0.38
3.	1	360 ONE Special Opportunities Fund - Series 11	1,555,556	90	10	80	140,000,040	0.53
4.	1	360 ONE Special Opportunities Fund - Series 12	4,000,000	90	10	80	360,000,000	1.35
5.		360 ONE Special Opportunities Fund - Series 13	1,555,556	90	10	80	140,000,040	0.53
6.	1	360 ONE Large Value Fund – Series 2	1,333,333	90	10	80	119,999,970	0.45
	1	Total	14,000,000				1,260,000,000	4.74

3) Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-Issue equity share capital of the Company, shall be subject to lock-in, in accordance with Regulation 17 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

4) We hereby confirm that the amount raised through the Issue shall be reduced by ₹1,260.00 million pursuant to the Pre-IPO Placement, which is not exceeding ₹1,800.00 million, being 20% of the Fresh Issue size as disclosed in the DRHP. Accordingly, the revised Issue size shall be up to ₹7,740.00 million, subject to the Issue complying with Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957.

5) We hereby confirm that the Subscribers are not connected to our Company, Promoter, members of the Promoter Group, Directors, Key Managerial Personnel, Subsidiary or Group Companies and the directors or key managerial personnel of such Subsidiary and Group Companies.

6) The Company has appropriately intimated the aforementioned allottees, prior to allotment pursuant to the Pre-IPO Placement that there is no guarantee that the Company may proceed with the Issue or that the Issue may be successful and will result into listing of the Equity Shares on the Stock Exchanges.

PTL Enterprises Ltd.

Regd. Office: 3rd floor, Areekal Mansion, Near Manorama Junction, Panampilly Nagar, Kochi- 682036 CIN - L25111KL1959PLC009300. Website - www.ptlenterprise.com, Email - investors@ptlenterprise.com;

Tel: 0484-4012046, 4012047

NOTICE OF 64th ANNUAL GENERAL MEETING, RECORD DATE, FOR DIVIDEND AND CUT-OFF DATE FOR REMOTE E-VOTING INFORMATION

The notice is hereby given that:

Date: July 3, 2025

Place: Gurugram

Act, 1961, on or after Monday, August 4, 2025.

The 64th Annual General Meeting (AGM) of the members of the Company will be held on Friday, August 1,2025 at 3:00 P.M. IST, through Video Conferencing ("VC"), in compliance with the applicable provisions of the Companies Act, 2013 (Act) and the rules framed thereunder read with latest General Circular Number 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs and Circular Number SEBI/ HO/CFD/CFD-PoD-2/P/ CIR/2024/133 dated October 07, 2024 issued by SEBI and other applicable circulars, to transact the business that will be set forth in the Notice of meeting ("collectively called as Circulars").

In compliance with the above Circulars, electronic copies of the Annual Report of the Company for the Financial Year ended March 31, 2025 shall be sent to all the members whose email id(s) are registered with the Company/RTA/ Depository Participant(s) as on June 27, 2025. The Notice of 64th AGM along with integrated Annual Report will also be available on the website of the Company www.ptlenterprise.com and on the website of the Stock Exchange i.e. BSE Limited and National Stock Exchange Limited respectively where the Companies shares are listed, and on National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.

The facility of casting the votes by the members ("e voting") will be provided by the NSDL and the detailed procedure for the same shall be provided in the Notice of the AGM. The remote e-voting period commences on July 29, 2025 (10:00 A.M.) to July 31, 2025 (05:00 P.M.). During this period, members of the Company, holding shares either in the physical form or dematerialized form, as on the cut- off date July 25, 2025, may cast their vote by remote e-voting or by e-voting at the time of AGM. Members participating through VC shall be counted for reckoning the quorum under Section 103 of the Companies Act, 2013.

Members who are holding shares in the physical/electronic form and their email address and Bank accounts mandate are not registered with the Company/their respective Depository participant, are requested to register their email address for the receiving the Notice of 64th AGM along with integrated Annual Report for the Financial Year 2024-25 and update their Bank account for receiving the dividend directly in their Bank in the following manner, at the earliest.

In case of Physical	For email address, by sending the following details/documents to the RTA, Alankit Assignment Limited via email at lalitap@alankit.com or at RTA, at 205-208 Anarkali Complex Jhandewalan Extension New Delhi – 110055.							
Holding	a) Duly filled and signed request letter in form ISR-1, which is available on the website of the Company at https://www.ptlenterprise.com							
	b) Folio No., Name of shareholders and Mobile No.							
	c) Self-attested Copy of PAN Card							
	d) Self-attested Copy of Aadhar Card/Driving License/Voter Identity Card, in support off address proof and such other documents as prescribed in ISR-1.							
	To update the Bank account for receiving the dividend directly in their bank account through electronic clearing System (ECS) by sending the following details/documents to the RTA, Alankit Assignment Limited via email at lalitap@alankit.com or at RTA, at 205-208 Anarkali Complex Jhandewalan Extension New Delhi – 110055. Name and Branch of the Bank The Bank Account type Bank Account No. MICR Code No. and IFSC Code Self-attested copy of the Cancelled cheque bearing the name of Shareholders							
In Case, Demat Holding	Please contact your respective Depository Participant and register your email address and update your Bank account.							
(One Rupe approval o	holder may note that the Board of Directors at their meeting held on May 14, 2025 had recommended final dividend of Rs. 1.75 are and Seventy-Five Paisa only) per equity share of Re.1/- (One Rupee) for the Financial Year 2024-25, subject to the f the Members in ensuing AGM, will be paid within 30 days from the date of AGM to the Members whose name appear in Members as on the Record date i.e., July 11, 2025.							
or distribut required to TDS rate a	ers may note that the Income Tax Act, 1961, ("the IT Act") as amended by the Finance Act, 2020, mandates the dividend paid ed by a Company on or after April, 2020 shall be taxable in the hands of shareholders. The Company shall therefore be deduct tax at source ("TDS") at the time of making the payment of dividend. In order to enable us to determine the appropriate s applicable, shareholders are requested to submit relevant documents, as specified in the below paragraphs, in accordance wisions of the IT Act.							
ForReside	int Shareholders, TDS shall be deducted at source under section 194 of the IT Act, is as follows-							
1. Shar	eholders having valid Permanent Account Number (PAN) – 10% or as notified by the Government of India							
2. Shar	eholders not having valid PAN/non-filers of Income Tax - 20% or as notified by the Government of India							

7) The above notice is to be read in conjunction with the DRHP. We further undertake to update the disclosures in the RHP and Prospectus to include details of the Pre-IPO Placement undertaken, along with summary of the Investment Agreement and the DoA.

BOOK RUNNIN	REGISTRAR TO THE ISSUE	
JM FINANCIAL	<i>Vicici</i> Securities	KFINTECH
JM Financial Limited 7" Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India. Tel: +91 22 6630 3030 E-mail: bvhl.ipo@jmfl.com Investor Grievance E-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: brigade.lpo@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Kishan Rastogi/ Nikita Chirania SEBI Registration No.: INM000011179	KFin Technologies Limited Selenium Tower B, Plot 31-32, Gachibowli, Financial District Nanakramguda, Hyderabad - 500 032, Telangana, India Tel.: +91 40 6716 2222/180 0309 4001 E-mail: bhvl.ipo@kfintech.com Website: www.kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI registration number: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

	On behalf of the Board of Directors
	Sd/-
Place: Bengaluru, Karnataka	Nirupa Shankar
Date: July 3, 2025	Managing Director

BRIGADE HOTEL VENTURES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and filed the DRHP with SEBI and the Stock Exchanges on October 30, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://bhvl.in and on the websites of the BRLMs, i.e. JM Financial Limited and ICICI Securities Limited at www.jmfl.com and www.icicisecurities.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' section of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on the their own examination of our Company and the Issue, including the risks involved, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Return specified u/s 206AB of the IT Act

However, no tax shall be deducted on the dividend payable to a resident individual shareholder if the total dividend to be received by them during Financial Year 2025-26 does not exceed Rs. 10,000, and in cases where shareholders provide Form 15G /Form 15H (Form 15H is applicable to resident shareholders aged 60 years or more) subject to conditions specified in the IT Act. Resident shareholders may also submit any other document as prescribed under the IT Act to claim a lower/nil TDS. PAN is mandatory for shareholders providing Form 15 G / 15 H or any other document as mentioned above, by on or after July 11, 2025.

For non-resident shareholders:-Taxes are required to be withheld in accordance with the provisions of Section 195 and other applicable Sections of the IT Act, at the rates in force. The withholding tax shall be at the rate of 20% (plus applicable surcharge and cess) or as notified by the Government of Indian the amount of dividend payable. However as per Section 90 of the IT Act, non-resident shareholders have option to be governed by the provisions of the Double Tax Avoidance Agreement (DTAA), read with Multilateral Instrument (MLI) between India and the Country of tax residence of the shareholders. For availing the benefit of DTAA, non-resident shareholder will have to provide the following:

» Copy of the PAN Card allotted by the Indian income tax authorities duly attested by the shareholders if available.

»Copy of Tax residency Certificate for the financial year 2024-25 obtained from the revenue of tax authorities of the country of tax residence duly attested by shareholders.

»Electronic Form 10F, can be obtained through Indian Income tax e-filing portal. (https://www.incometax.gov.in/iec/foportal/) »Self-declaration by the shareholders of having no permanent establishment in India in accordance with the applicable DTAA. » Self-declaration of beneficial ownership by the non-resident shareholders.

» Any other documents as prescribed under IT Act for lower withholding of taxes if applicable, duly attested by shareholders...

In case of Foreign Institutional Investors/ Foreign Portfolio Investors, tax will be deducted under Section 196D of the IT Act @ 20% (plus applicable surcharge and cess) or rate provided in relevant DTAA, read with MLI, whichever is more beneficial, subject to the submission of the above documents.

The aforementioned documents are required to be sent by the shareholder to RTA, Alankit Assignment Limited at 205-208 Anarkali Complex Jhandewalan Extension New Delhi - 110055 or via email to lalitap@alankit.com.

This Notice is being issued for the information and benefit of all the Members of the Company in compliance with the applicable circulars.

For PTL Enterprises Ltd.

Date : July 4, 2025 Place: Gurugram

Sd/-Jyoti Upmanyu Company Secretary & Compliance Officer











For BRIGADE HOTEL VENTURES LIMITED

							जनसता	4 3	नुलाई, 2025	13
भारत हिमाल तथा दिम्मलिय मंगल पतित दिमाला तथा दिम्मलिय गति। ('एसमारमाए'') के मंतरण या म मानवंध टाप्ट्रीय कंपनी तिर्पि प्रतिपत के मनुसर निषुत्त प्रयोगस्वकारी हा प्रायंट विभिन्देत ('पत्रिमयम्'न के दिवलाइमेमल एसंद्र्या ('पत्रिमय उठाव से तहत प्रतिम एवं व्याहा ध्रम्पत पर हा	रष्ट्रवा देन भारित्व प्रमुखेन विविद्धि प्रधान के इडिगेन) के प्रधाने थे (परितायान प्रक्रिय) के प्रधान थे त, 2016 ("तरित") के बहन सेन लेकिने लिकवाइनेक्स एवंट्र मायननेंट तेनु व्यक्तिय पर आमंदित करने के लिए। तर, प्रवत फेड, न्यूं दिल्ली हात दिवाज 13,04,2023 को प्रतित आरंग सा आम जरात को एवट्यम मुलित किया प्राक्त है कि गरेन वरित्व सा आम जरात को एवट्यम मुलित किया प्राक्त है कि गरेन वरित्व सा आम जरात को एवट्यम मुलित किया प्राक्त है कि गरेन वरित्व सा आम जरात को एवट्यम मुलित किया प्राक्त है कि गरेन वरित्व संपर्दा) ('करितरिंट प्रस्तपान्ड'') को नीचे दी नई ''नेन नेहिल्वे संपर्दा) ('करितरिंट प्रस्तपान्ड'') को नीचे दी नई ''नेन नेहिल्वे संपर्दा) ('करितरींट प्रस्तपान्ड'') को नीचे दी नई ''नेन नेहिल्वे संपर्दा प्रान्न दिवाला क्या दिवलिया संहल ('परिव्रक'') के प्रकृत पक्षे वरात्रांतात्ववाइ के अग्राहीत्व की 'जेकी डीवर्लन में है, जेवो संघर '' को वर्तों पर प्रान्तरित विषय प्रान्त रहा है।	ऋण वसूली अधिकरण-1 दिल्ली 4थी मंजिल, जीवन तारा बिल्डिंग, पार्लियामेंट स्ट्रीट, नई दिल्ली- 110001 टी.ए. 1341/2023 वैक ऑफ बहौदा खनाम मोहम्मद रफीक और अन्य सेवा में, (1) मोहम्मद रफीक (उधारकर्ता) 2546 1ली मंजिल, बड़ा चमन वाडा, वांदनी चौक नॉर्थ, दिल्ली-110006 (2) मैसर्स आर एस आर ज्ञाउसिंग एंड	(एलएलपी विराम, 2009 इसके द्वारा सूचित किया जाता है कि सीमित तथा सीमित देयता भागीदारी नियम, 2009 अधिनियम, 2008 के अंतर्गत निगमित एलएलपी (एलएलपीआईएन-एएई-2613) न दिल्ली राज्य से उत्तर प्रदेश राज्य में स्था कार्यालय का पता "फ्लैट नंबर : 504, नव दिल्सी-110092, भारत" से "हाउस नंबर राजेश पायलट चौक के पास, गौतमबुद्ध नग कोई भी व्यक्ति जिसका हित प्ररतायित परिव यदि कोई हो, प्रस्तुत करने के लिए आमंत्रि अपने हित की प्रकृति के साथ, इस नोटिस हस्ताक्षरकर्ता को INFO@infotrench.c	निक सूचना के नियम 17(4) के अनुसार) त देवता भागीवारी अधिनियम 2008 की धारा 13(3) के नियम 17 के अनुसार, सीमित देयता भागीवारी सीमित देवता भागीवारी, इन्फोट्रेंच टेक्नोलॉजीज का पंजीकृत कार्यालय अपना पंजीकृत कार्यालय नांतरित करने का प्रस्ताव करता है। नया पंजीकृत नीति अपार्टमेंट, 51, आईपी एक्सटेंशन, पूर्वी दिल्ली, E272, गांव-सैनी, संकटर-12, ग्रेटर नोएडा वेस्ट, र (उ090) 203207" में स्थानांतरित किया जाएगा। तर्गन से प्रभावित हो सकता है, उसे अपनी आपत्तियां, तंत किया जाता है, वे अपनी आपत्ति यदि कोई हो, के प्रकाशन की तारीख से 21 दिनों के मीतर नीचे om पर और पंजीकृत डाक द्वारा 504, नवनीति दिल्ली, दिल्ली-110092 पर भेज सकते हैं।	परेल, एतदड LNM लिमिटे के आ बाजार चित्तीय (संबंधि	पंजीकृत और व gat-400013 सर्किल ऑफिस :- कंप्र Text (1) ऑटो एक्सेसरीज, IEKKD000022109 (पुराना) र ने इसकी प्रत्याभूत सम्पत्ति " वेकार नहीं, भूमि क्षेत्रफल परिमाप , दिल्ली-110006" का भौतिक क 1 आस्तियों का प्रतिभूतिकरण और त) द्वारा पारित सरफासी आदेश	सार्वजनिक सूचव (2) श्री रहमान सप 80900005863959 (नया) सम्पत्ति के सभी अंश एवं 30 वर्ग मीटर यानी 323 ब्ज़ा ले लिया हैं। कि उप र पुनर्गठन और प्रतिभूति कि के तहत लिया गया था।	ए. पेनिनसुला बिज 9वी. द्वितीय तल, पूर ही, (3) श्रीमर्ती को सूचित किया ज खंड : भूमि और वर्ग फीट, गली ज रोक्त सम्पत्ति का हित प्रवर्तन अधिनि कि कब्जे की तिर्गि	ता रोड, नई दिल्ली ताता है कि कैप्री भवन सं. 1417, वूले वाली, निकट भौतिक कब्जा 2 नेयम, 2002 की ध थे से आपको उप	 – 110060 ग्रेस्टण खा ग्लोबल कैपिट द्वितीय तल, छ पान मंडी, सब 27–06–2025 व धारा 14 के तह रोक्त सम्पत्ति
पांसर्पत्र का प्रकार	वीमांचीन का विवस्त	कंस्ट्रवशन प्राइवेट लिमिटेड जी4, मेटो वॉक बित्तन मार्केट, एरिना कॉलोनी,		विल्ला, विल्ला-110092 पर मज सकत है। टेक्नोलॉजीज एलएलपी ह./-		रतुओं को हटाने के लिए कई अ				
चीपुरप्ती कामेवत के अंतर्गत सभी अधिकार	अगरि संबर 5167 (पीची) (2025 (दिसॉक 18.05.2225 की रायर), जो दियाल तथा दियालिय सीहेत, 2016 की पार्ट 66 एवं 67 के बाल आवेदन जो सानवेप एनगीएलटी, इचान पील, नई दिल्ली में लंबिर है, जिसहें ह. 55.92 करीड़ की तरि सल्वितित है।	ह./- कृत इन्फोट्रेच र राहुल सिंह नामित भागीदार डीपीआईएन: 07154700 दिनांक: 04.07.20	आकांक्षा सिंह नामित भागीदार डीपीआईएन: 08091375	के प्रव निस्ता	ए उपाय करने में विफल रहे हैं। ज़शित होने के 10 दिन के भीतर रण अज्ञात तथा लावारिस सम्पति दिल्ली/एनसीआर तिथि : 04-07-20	शाखा से सम्पर्क करें 3 त के रूप कर देंगे।	ान्यथा हम आगे र	कोई सूचना दिए	बिना सामान व	
एपराध्य प्रथितेको के अनुमार चान् चरिपांचसिर्वा और प्रतिवी	कियमी के बीक शतनों में मण्डद और रोग नीत को सोड़कर सभी लेख अनसेमदः अखरतीयक मरिस्पेनियी ।	लिए इस अधिकरण में आपके चिरुद्ध एक मामला शुरू किया है और जैसा की अधिकरण की संतुष्टि के लिए यह साबित हो गया है कि आपको सामान्व तरीके			C		कोटक महिंद्रा			
हेतमाई (छड़िहिवलम) आदिम वालाम 13 के तरत पंजेम्ला अधिमोवाइल, ऑटेमोवाइल मधना - (अलगाल & अलगाला) अपनेती दिवलों मोटर करों, मोटर वाल, इक, से पतिप पहल वामिल है जो पेहेल, तीजल, स्थिरिंट, प्रतेष्ठिक के जन्म झीए और आतंपिक शहन और अन्य प्रेजन, गेलिम बोटी और अन्य भटक, रथेवर पहले और एकोमोमेंड और इंक्स और मोटर्स उट्ट संपतित्व वा महत्ववा प्रम हैं [quidatorificing_summations) gmail.com पर एक इंग्ले मेंड सामने हैं। इस प्रेट्स के लिए हेन्द्र		से सेवा प्रदान करना संभव नहीं है। अतः इस सूचना विज्ञापन के माध्यम से 15.10.2025 को प्रातः 10:30 बजे आईएसटी में आपको विद्यान रजिस्ट्रार के समश्च उपस्थित होने का निर्देश दिया जाता है (अधिक जानकारी के लिए कृपया बीआरटी	सार्वजन्दि मारतीय दिवाला और शोधन अक्षमता बोर्ड (स्वैरि	कार्म ए क खद्धोषणा छक परिसमापन प्रक्रिया) विनियम, 2017 का विनियम 14) लेमिटेड के स्टेकहोल्डरों के ध्यानार्थ <u>रेसिलिएंट कैपिटल प्राईवेट लिमिटेड</u> 31.05.2019 कंपनी रजिस्ट्रार, विल्ली U65929DL2019PTC350807	प्रतिभूति तथा प्रा नोटिस। एतद्दार नीचे र्वा (प्रोजेक सात सौ आकस्मि	प्रथम तल, यूनट न.10 हित (प्रवर्तन) नियम, 2002 के नियम तेभूति हित प्रवर्तन अधिनियम, 2002 ('स जाम जनता और कर्जदार एवं गारंटर को सूनि र्गत अचल संपत्ति, जिसका सांकेतिक कब्जा रूस) प्राइवेट लिमिटेड और अन्य तथा इसके पच्चीस और तिरसठ पैसे मात्र) 21/03/202 कि लागत, प्रभार और व्यय की वसूली के लि ' तथा ''जो कुछ भी है वहीं है'' के अ	रफेसी अधिनियम') के प्रावधानों क्र किया जाता है कि कोटक महिंद्रा केएमबीएल के प्राधिकृत अधिका गारंटरों से केएमबीएल को देय रु. 4 तक की राशि साथ में 22/03/20 ए 25/07/2025 को आयोजित की	साथ पठित वित्तीय उ के अंतर्गत अचल सं बैंक लिमिटेड (प्रतिभूति री द्वारा 31/05/2024 व 22,78,65,725.63 (रु 024 से वसूली तक संवि जाने वाली ई-नीलामी	गस्तियों के प्रतिभूतिक पति की बिक्री के लि । लेनदार/केएमबीएल) वं हो लिया गया है और इ पये बाईस करोड़ अठह दात्मक दर पर अतिरिक्त के माध्यम से ''जहाँ है	हरण और पुनर्निर्मा लेए ई–नीलामी बिब्र के पास बंधक/प्रभारि इसे टॉरस इंटरनेशन इत्तर लाख पैंसठ हे ज ह ब्याज, साथ में सध है जैसे है'', ''जो
रामण सीमाई इम प्रकार तीरी:		आपकी अनुपरिथति में सुना और तथ किया जाएगा।	 ह कॉर्पोरेट व्यक्ति के पंजीकृत कार्यालय एवं 	तीसरा फ्लोर, रामनाथ हाऊस, १८, कम्युनिटी सेंटर, यूसुफ		्राया जा कुछ ना ह यहा ह के ज नीचे दिया गया है।	विरि १९ जवा जाएगा । आराबता मूर्	त्व, जना वराहर सारा, ज	संयोध का विवरण आर	गालामा का लाभ प
अधिरुमि यह के प्रकारण को लिपि वापना दल्लाईज जम्म करने की जॉन	NO.01 MINES	सभी मामलों की सुनवाई वीडियो कॉनफ्रेंसिंग के	प्रधान कार्यालय (यदिन कोई हो) का पता	सराय, साऊध दिल्ली, इंडिया, 110049.	क्र.सं.	सम्पत्ति का वि	वरण	आरक्षित मूल्य	ईएमडी	ऋणभार
पान प्रतिभारित को गोपन की जिन	For March 1	माध्यम से की जाएगी, और इसके लिए: i. सभी अधिवक्ता/वादीगण "सिस्को वेयेंक्स"	 कॉर्थोरेट व्यक्ति का परिसमापन प्रारंभ तिथि 	30.06.2025	1	संपत्ति का समस्त भाग, टॉरस वेयर हाउस	जी+2, फ्लोर स्ट्रक्चर, प्लॉट नंबर	रु.	रु.	अज्ञात
तितिक्षणः / जुम् दिलिलेख करे उर्दनम मोलवर्थद जिल्लामः में विमलून प्रस्ताव गतिमम्हण्डः प्रस्तावी की ममीक्षा के व	 भिषि 23.07.2025 प्रथा करने की प्रतिम लिपि ('पंपातिन्दी'') में पतामां कर आगे प्राप्त करने की प्रतिम लिपि ('पंपातिन्दी'') में पतामां कर आगे प्राप्त करने देवे (प्रतिमनगर्भक के प्राप्त क्री नपी किसी का सभी प्राप्तती को 	 सभा आधवका/वादागण सिरका वयक्स (CiscoWebex) एप्लिकेशन/ सॉफ्टवेयर डाउनलोड करें। सुनवाई को अगली तिथि अर्थात रजिस्ट्रार/रिकवरी अधिकारी-करिकवरी अधिकारी-II डारा विचार की जाने वाली मामलों के लिए "मीटिंग आईडी" और 	 यरिसमापक का नाम, यता, ई–मेल यता, टेलीफोन नम्बर एवं पंजीकरण संख्या 	हरदेव सिंह पता : 101, प्लॉट ने 6, एलएससी, कॉमान राजधानी प्लाखा, श्यू राजधानी एन्क्लेव, दिल्ली–110092. ईमेल : SINGH_HARDEV@REDIFFMAIL.COM टेलीफोन नं, : +91 9810331425 प्रजीकरण राख्या : IBBIIIPA-002/IP-N00177/2017-18/10449		673, खसराः 875/2 पर स्थित, गैर-कृषि ब्लॉक, डिफेंस एन्क्लेव, महिपालपुर एक्स नई दिल्ली का 3100.00 वर्ग गज क्षेत्रफल, और संरचनाएं और संबंधित बंधक की तारी बनाई/निर्मित की जा सकने वाली इमारतें और	टेंशन, पार्ट-II, गांव महिपालपुर, साथ में उस पर मौजूद सभी इमारतें ख से/के बाद किसी भी समय वहां संरचनाएं और उनमें सभी परिवर्धन		3,60,00,000/-	
sinnen ane er renert diet	-505	"पासयर्ड" डीआरटी के आधिकारिक पोर्टल	 दावे जमा करने की अंतिम तिथि 	30.07.2025		और सभी फिक्सचर और फर्नीचर और प्लां	3.			
र्यायः स्वयमेग, वर्तमानगणः नरीन अशित्र प्राप्तेर निनिरेत् (पॉन्फ्लपन के आर्मन) यी ७३, एलनीर्फ, इंग्ट अफि फेलाल, नर्य दिल्ली नर्य दिल्ली-110008 निनिः ह4.07.2025 मोन्स्लान (142111155, हॅम्रेन cirp.stamantesirgmail.com		"https://drt.gov.in" पर सार्वजनिक सूचना शीर्ष के अंतर्गत आगामी तिथि से एक दिन पूर्व तक उपलब्ध होगा। iii. किसी भी आपात स्थिति में, अधिवक्ता/ वादीगण फोन नंबर 011-23748473 पर संबंधित अधिकारी	परिसमापन प्रारंभ किया है। रेसिलिएंट कैपिटल प्राईवेट लिमिटेड के स्टेकहोल्ड 30.07.2025 को या उससे पूर्व अपने दावों के प्र विसीय लेनदारों को केवल इलेक्ट्रोंनिक पढति वे	कैपिटल प्राईवेट लिमिटेंड ने 30.06.2026 को स्वैच्छिक रों को एतदहारा मद 7 में वर्णित पते पर परिसमापक के पास माण जमा करने के लिए आमंत्रित किया जाता है। हे माध्यम से अपना दावा जमा करना होगा। अन्य सभी		हैं या जमीन से जुड़ी किसी भी चीज से स्थ भावी दोनों। सीमाएं:- पूर्व- अन्य संपत्ति, प फीट, दक्षिण- अन्य संपत्ति, बंधककर्ता का नाम: श्री कंवलजीत जि कोचर/श्री कवलजीत सिंह	श्चेम- अन्य संपत्ति, उत्तर- रोड 15	2		
		से संपर्क कर सकते हैं।		क्ट्रॉनिक पद्धति से अपने दावों के प्रमाण जमा कर सकते हैं।	ईएमडी	जमा करने और बोली दस्तावेज अपलोड क	ने की अंतिम तिथिः 24/07/2025	को 4 बजे अप. तक	httos://kotakbank.a	uctiontiaer.net प
		मेरे हाथ से 9 जून, 2025 को अधिकरण की मुहर और हस्ताक्षर के साथ दिया गया।	दावों के झूठे या मिध्या प्रमाण जमा करने पर द	ण्डित किया जायेगा। हस्ता/—	ई-नील	मी की तिथि और समय: 25/07/2025	11 बजे पूर्वा. से 12 बजे अप	ा. के बीच।		
		अधिकरण के आदेश से		हरदेव सिंह		मी के अंतिम 5 मिनट के भीतर बोली लगाए		5 मिनट तक बढ़ाया जा	एगा।	
			तिथि : 02.07.2025 स्थान : दिल्ली आई पी प	रेशिलिएंट कॅपिटल प्राईवेट लिमिटेड परिसमापक जी संख्या - IBBI/IPA-002/IP-N00177/2017-18/10449	अपनी ज किसी अ	वृ द्धि राशि : रु. 10,00,000/– (रुपये दस नकारी और ज्ञान के अनुसार, कोटक बैंक को नी य बकाया के बारे में जानकारी नहीं है। संपत्ति क	ु तामी के लिए रखी गई संपत्ति के संबंध र, भूमि राजस्व बकाया, नगरपालिका व	ot शुल्क / बकाया, बिजर्ल	ो बकाया आदि जैसे सभी	वैधानिक बकाया का
	PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOS SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEME		아님이의 집안에 안동 안 안 못한 것이 같은 것이 같은 것이 같은 것이 가지 않는 것이 같은 것이 많은 것이 같을 것이 같다.		'' जो है ऊपर निर्ा	ाएगा और सफल बोलीदाता / संभावित खरीदारों ह वही है'' तथा ''जो कुछ भी है वहीं है'' के ईप्ट प्रतिभूत परिसंपत्तियों के संबंध में विवरण अधो ट्रुटि, गलत बयानी या चूक के लिए जिम्मेदार नर्ह	आधार पर नीलाम किया जाएगा। हस्ताक्षरी के पास उपलब्ध सर्वोत्तम जा	·		

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE". AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA. (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



(Please scan this OR code to view the DRHP)

BRIGADE

BRIGADE HOTEL VENTURES LIMITED

Our Company was incorporated as 'Brigade Hotel Ventures Limited' at Bengaluru, Karnataka as a public limited company under the Companies Act, 2013, and a certificate of incorporation was granted by the Deputy Registrar of Companies, Central Registration Centre, on behalf of the jurisdictional Registrar of Companies on August 24, 2016. For further details, see "History and Certain Corporate Matters" beginning on page 195 of the Draft Red Herring Prospectus dated October 30, 2024 ("DRHP").

Registered and Corporate Office: 29" & 30" Floor, World Trade Center, Brigade Gateway Campus, 26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bengaluru - 560 055, Kamataka, India Tel: +91 80 4137 9200; Website: https://bhvl.in; Contact person: Akanksha Bijawat, Company Secretary and Compliance Officer; E-mail: investors@bhvl.in

Corporate Identity Number: U74999KA2016PLC095986

THE PROMOTER OF OUR COMPANY: BRIGADE ENTERPRISES LIMITED

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF BRIGADE HOTEL VENTURES LIMITED ("COMPANY" OR "ISSUE") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 9,000.00 MILLION (THE "ISSUE") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 9,000.00 MILLION" (THE "FRESH ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[•] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES AND A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF 710 EACH AGGREGATING UP TO 7[+] MILLION, FOR SUBSCRIPTION BY BEL SHAREHOLDERS (AS DEFINED IN THE DRHP)

*The pre-IPO placement (*Pre-IPO Placement*) by way of private placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating up to ₹1,260.00 million. Accordingly, the size of the Fresh Issue has been reduced by ₹1,260.00 million and the revised size of the Fresh Issue aggregates up to ₹7,740.00 million.

In relation to the draft red herring prospectus dated October 30, 2024 ("DRHP") filed with Securities and Exchange Board of India and Stock Exchanges, investors should note the following:

- 1) As disclosed in the cover page and the relevant sections of the DRHP, our Company was considering a Pre-IPO Placement of such number of Equity Shares aggregating up to ₹1,800.00 million. at its discretion, prior to filing of the Red Herring Prospectus with the RoC. Pursuant to the resolution of the Board and Shareholders, each dated July 2 2025, respectively, and in accordance with the investment agreement dated July 2, 2025 ("Investment Agreement") executed amongst 360 ONE Alternates Asset Management Limited ("360 ONE"), Brigade Enterprises Limited (our Promoter) and our Company, the Pre-IPO Placement of 14,000,000 Equity Shares for a price of ₹ 90.00 per Equity Share (including a share premium of ₹ 80.00 per Equity Share) aggregating to ₹ 1,260.00 million was approved. Further, pursuant to a deed of accession dated July 3, 2025 ("DoA") executed by the Subscribers (as defined hereinafter), being the acceding parties, the Subscribers became bound by the terms and conditions of the Investment Agreement.
- 2) Thereafter, our Committee of Directors, pursuant to its resolution dated July 3, 2025, has allotted the Equity Shares to the allottees mentioned below (the "Subscribers"), in accordance with the Investment Agreement, read with the DoA, details of which are included below:

1 2 2 2	Date of Ilotment	Name of the allottees	Number of Equity Shares allotted	Issue Price per Equity Share (in ₹)	Face Value per Equity Share (in ₹)	Premium per Equity Share (in ₹)	Amount (in ₹)	Percentage of pre Issue Equity Share Capital (in %)
Jul	ly 3, 2025	360 ONE Special Opportunities Fund - Series 9	4,444,444	90	10	80	399,999,960	1.50
1	02 MD	360 ONE Special Opportunities Fund - Series 10	1,111,111	90	10	80	99,999,990	0.38
1		360 ONE Special Opportunities Fund - Series 11	1,555,556	90	10	80	140,000,040	0.53
		360 ONE Special Opportunities Fund – Series 12	4,000,000	90	10	80	360,000,000	1.35
		360 ONE Special Opportunities Fund - Series 13	1,555,556	90	10	80	140,000,040	0.53
		360 ONE Large Value Fund – Series 2	1,333,333	90	10	80	119,999,970	0.45
		Total	14,000,000				1,260,000,000	4.74
		Total	14,000,000					1,260,000,000

3) Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-Issue equity share capital of the Company, shall be subject to lock-in, in accordance with Regulation 17 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

4) We hereby confirm that the amount raised through the Issue shall be reduced by ₹1,260.00 million pursuant to the Pre-IPO Placement, which is not exceeding ₹1,800.00 million, being 20% of the Fresh Issue size as disclosed in the DRHP. Accordingly, the revised Issue size shall be up to ₹7,740.00 million, subject to the Issue complying with Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957.

5) We hereby confirm that the Subscribers are not connected to our Company, Promoter, members of the Promoter Group, Directors, Key Managerial Personnel, Subsidiary or Group Companies and the directors or key managerial personnel of such Subsidiary and Group Companies.

6) The Company has appropriately intimated the aforementioned allottees, prior to allotment pursuant to the Pre-IPO Placement that there is no guarantee that the Company may proceed with the Issue or that the Issue may be successful and will result into listing of the Equity Shares on the Stock Exchanges.

notice is to be read in conjunction with the DRHP. We further undertake to update the disclosures in the PHP and Proceedure to include details of the Pro. IPO Placeme नीलामी केवल 'ऑन लाइन इलेक्ट्रॉनिक बोली' के माध्यम से वेबसाइट https://kotakbank.auctiontiger.net के माध्यम से 25/07/2025 को 11:00 बजे पर्वा. से 12:00 बजे अप. तक 5 मिनट की अवधि के असीमित विस्तार के साथ आयोजित की जाएगी। नीलामी के लिए रखी गई संपत्ति सांकेतिक कब्जे में है।

1. बिक्री के नियम और शर्ते वेबसाइट/पोर्टल https://kotakbank.auctiontiger.net या https://www.kotak.com/en/bank-auctions.html पर उपलब्ध

3. मेसर्स ई-प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड – ऑक्शन टाइगर बी–704, वॉल स्ट्रीट – II, ओरिएंट क्लब के सामने, गुजरात कॉलेज के पास, एलिस ब्रिज, अहमदाबाद 380006 गुजरात (भारत) टेलीफोन नंबर राम शर्मा-8000023297 और ई-मेल आईडीः ramprasad@auctiontiger.net तथा support@auctiontiger.net

4. इच्छक बोलीदाता नीलामी विवरण के लिए कोटक बैंक की वेबसाइट - https://www.kotak.com/en/bank-auctions.html देख सकते हैं।

5. नीलामी बिक्री की विस्तृत शर्तों और नियमों के लिए, बोलीदाताओं को पोर्टल https://kotakbank.auctiontiger.net पर जाने की सलाह दी जाती है और उक्त नियम और शर्तें बोली प्रक्रिया में भाग लेने वाले बोलीदाताओं पर बाध्यकारी होंगी। इसके अलावा, बोली को ङ उ दस्तावेजों के साथ पोर्टल https://kotakbank.auctiontiger.net पर 24/07/2025 तक या उससे पहले ऑनलाइन भरना और जमा करना होगा और इसकी प्रति मेल द्वारा sinbh.prabhjot@kotak.com तथा ashwin.sharma@kotak.com पर भेजनी होगी।

6. संभावित बोलीदाता ऊपर बताए गए संपर्क नंबरों पर मेसर्स ई-प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड (ऑक्शन टाइगर) से ऑनलाइन प्रशिक्षण प्राप्त कर सकते हैं।

7. जमा धरोहर (ईएमडी) आरटीजीएस/एनईएफटी/फंड ट्रांसफर के माध्यम से **खाता संख्या 8**411307138, कोटक महिंद्रा बैंक लिमिटेड अकाउंट ई-नीलामी, मलाड (पूर्व) शाखा, मुंबई, आईएफएससी कोड: KKBK0000646 में 24/07/2025 को शाम 4:00 बजे तक जमा किया जाना चाहिए। ईएमडी राशि जमा किए बिना प्रस्तत की गई कोई भी बोली स्वतः अस्वीकार कर दी जाएगी। प्रस्तावित बोलीदाता द्वारा जमा की गई ईएमडी पर कोई ब्याज नहीं लगेगा।

8. प्रस्तुत की जाने वाली बोली की कीमत आरक्षित मुल्य से कम नहीं होगी और बोली प्रक्रिया के दौरान, जिन बोलीदाताओं ने बोलियां प्रस्तुत की हैं, वे रु. 10,00,000/- (रुपये केवल दस लाख मात्र) के गुणकों में अपनी आगे की पेशकश में सुधार करेंगे।

9. सफल बोलीदाता को ई-नीलामी बिक्री कार्यवाही के बंद होने पर तुरंत या अगले कार्य दिवस पर नीलामी, उपरोक्त खंड 5 में निर्धारित तरीके से। उच्चतम बोली राशि का शेष 75% बिक्री की स्वीकृति/पुष्टि की तारीख से 15 दिनों के भीतर या सहमत समय अवधि के भीतर जमा किया जाना चाहिए।

10. उपरोक्त वर्णित निर्धारित अवधि के भीतर संपूर्ण बिक्री मुल्य प्राप्त होने पर, प्राधिकृत अधिकारी बिक्री प्रमाणपत्र जारी करेगा और बिक्री पुरी हो जाएगी, उसके बाद कोटक बैंक किसी भी दावे पर विचार नहीं करेगा।

11. प्राधिकृत अधिकारी को बिना किसी पूर्व सूचना और कोई कारण बताए किसी भी बोली को स्वीकार या अस्वीकार करने या बिक्री को स्थगित/रद करने/बिक्री के किसी भी नियम और शर्तों को संशोधित करने का पूर्ण अधिकार और विवेक है।

12. सफल बोलीदाता/क्रेता आदि के नाम पर स्वामित्व के हस्तांतरण के लिए देय पंजीकरण शुल्क, स्टांप शुल्क, कर आदि सहित सभी शुल्क/बकाया राशि क्रेता को वहन करनी होगी।

13. कोटक बैंक द्वारा असफल बोलीदाताओं को सात कार्य दिवसों के भीतर ईएमडी राशि वापस कर दी जाएगी।

नर्ड दिर्ल्ल

14. धारा 15 के अनुसार आयकर अधिनियम, 1961 की धारा 194-ए के अनुसार, कुल बिक्री मूल्य पर लागू दर से कर का भुगतान किया जाएगा और टीडीएस प्रमाणपत्र कोटक महिंद्रा बैंक लिमिटेड, बंधककर्ता और नीलामी के लिए रखी गई संपत्ति के मालिक के पक्ष में जारी किया जाएगा।

प्रतिभूति हित (प्रवर्तन) नियम के नियम 9 (1) के अंतर्गत वैधानिक सूचना

प्रधान कर्जदार/गारंटर/बंधककर्ता को नीलामी की तिथि से पहले ऊपर उल्लिखित राशि के साथ–साथ वर्तमान लाग ब्याज और सहायक व्यय का भगतान करने के लिए अधिसचित किया जाता है. जिसमें विफल होने पर संपत्ति की नीलामी/बिक्री कर दी जाएगी और यदि कोई बकाया राशि है, तो उसे ब्याज और लागत के साथ वसूल किया जाएगा और इस सचना को कर्जदार/गारंटर और बंधककर्ता को बिक्री की सचना के रूप में भी माना जाएगा। संपत्ति के बारे में किसी भी अन्य जानकारी के लिए कृपया अश्विन शर्मा-8655762148/श्री प्रभजोत सिंह-8860603853 से संपर्क करें।

यह कर्जदार/गारंटरों के लिए भी एक सचना है कि यदि ई–नीलामी की तिथि से पहले बकाया राशि का परा भुगतान नहीं किया जाता है तो नीलामी आगे बढेगी। कृपया ध्यान दें कि अंग्रेजी और स्थानीय भाषा में प्रकाशित नीलामी सचनाओं के बीच किसी भी विसंगति/असंगतता के मामले में अंग्रेजी में प्रकाशित नोटिस की विषय-वस्तु मान्य होगी।

स्थानः दिल्ली दिनांक: 03.07.2025

हैं।

कोटक महिंदा बैंक लिमिटेड के लिए प्राधिकृत अधिकारी

लैबोरेटरीज लिमिटेड अम्ब

CIN: L74899DL1985PLC020490 पंजीकृत कार्यालयः ग्राउंड फ्लोर, संपत्ति संख्या 555 तरला मोहल्ला, घिटोरनी. दक्षिण पश्चिम दिल्ली-110030 भारत संपर्कः 899664458 ईमेलः accountho@ambeylab.com www: ambeylab.com

अम्बे लैबोरेटरीज लिमिटेड की असाधारण आम बैठक की सुचना और ई-वोटिंग की जानकारी

एतदुद्वारा सुचित किया जाता है कि कंपनी अधिनियम, 2013 (अधिनियम) और उसके तहत बनाए गए नियमों और कॉपोर्रेट कार्य मंत्रालय द्वारा जारी सामान्य परिपत्र संख्या परिपत्र संख्या 14/2020 दिनांक 08 अप्रैल, 2020, परिपत्र संख्या 17/2020 दिनांक 13 अप्रैल, 2020, उसके बाद परिपत्र संख्या 20/2020 दिनांक 05 मई, 2020, परिपत्र संख्या 22/2020 दिनांक 15 जून, 2020, परिपत्र संख्या 33/2020 दिनांक 28 सितंबर, 2020, परिपत्र संख्या 39/2020 दिनांक 31 दिसंबर, 2020, परिपत्र संख्या 02/2021 दिनांक 13 जनवरी, 2021, परिपत्र संख्या 10/2021 दिनांक 23 जन 2021, परिपत्र संख्या 21/2021 दिनांक 14 दिसंबर 2021, परिपत्र संख्या 02/2022 दिनांक 5 मई 2022, सामान्य परिपत्र संख्या 11/2022 दिनांक 28 दिसंबर 2022, सामान्य परिपत्र संख्या 09/2023 और सबसे नया सामान्य परिपत्र संख्या 09/2024 दिनांक 19 सितंबर 2024 ('एमसीए परिपत्र') के साथ पठित सेबी (सचीबद्धता दायित्व और प्रकटीकरण आवश्यकता विनियम), 2015 के सभी लाग प्रावधानों और भारतीय प्रतिभृति और विनिमय बोर्ड (सेबी) द्वारा जारी परिपत्र संख्या परिपत्र संख्या SEBI/HO/CFD/CMD1/CIR/P/2020/79 दिनांक 12 मई, 2020 और परिपत्र संख्या SEBI/HO/CFD/CMD2/CIR/P/2021/11 दिनांक 15 जनवरी, 2021, परिपत्र संख्या SEBI/HO/DDHS/DDHS Div2/P/CIR/2022/079 दिनांक 3 जुन, 2022, SEBI/HO/CFD/PoD-2/P/CIR/2023/4 दिनांक 5 जनवरी, 2023 और परिपत्र संख्या SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 दिनांक 07 अक्टूबर, 2023 ('परिपत्र') और इस संबंध में जारी अन्य लागू परिपत्र (सामूहिक रूप से 'परिपत्र' के रूप में संदर्भित) के अनुपालन में ईजीएम की सूचना में निर्धारित व्यवसाय को पूरा करने के लिए एक आम स्थल पर सदस्यों की भौतिक उपस्थिति के बिना अम्बे लैबोरेटरीज लिमिटेड ('कंपनी') के सदस्यों की असाधारण आम बैठक (ईजीएम) शनिवार, 26 जुलाई 2025 को 03:00 बजे अप. आयोजित की जाएगी।

ईजीएम की सूचना और व्याख्यात्मक वक्तव्य की इलेक्ट्रॉनिक प्रतियां

अधिनियम के प्रावधानों, इसके तहत तैयार नियमों, एमसीए परिपत्रों और 12 मई, 2020 के सेबी परिपत्र के अनुपालन में, वित्तीय वर्ष 2025–26 के दौरान आयोजित ईजीएम की सचना और व्याख्यात्मक विवरण की इलेक्ट्रॉनिक प्रतियां सभी शेयरधारकों को 02 जुलाई, 2025 को भेज दी गई हैं, जिनके ई–मेल पते कंपनी / डिपॉजिटरी प्रतिभागी(यों) के साथ पंजीकृत हैं और इसके अतिरिक्त हमने सटीक पाथ सहित वेब-लिंक प्रदान करते हुए एक पत्र भेजा है, जहां वार्षिक रिपोर्ट का पूरा विवरण उन शेयरधारकों के लिए उपलब्ध है, जिन्होंने डिपॉजिटरी या कंपनी/एमयएफजी इंटाइम इंडिया प्राइवेट लिमिटेड (पूर्व की लिंक इंटाइम इंडिया प्राइवेट लिमिटेड), रजिस्ट्रार और कंपनी के शेयर ट्रांसफर एजेंट (आरटीए) के साथ अपना ईमेल पता पंजीकृत नहीं किया है। शेयरधारक ध्यान दें कि ईजीएम की सुचना और व्याख्यात्मक वक्तव्य कंपनी की वेबसाइट https://ambeylab.com/meetings/ पर और स्टॉक एक्सचेंज की वेबसाइटों, जहां कंपनी के इक्विटी शेयर सूचीबद्ध हैं, यानी एनएसई यानी https://www.nseindia.com/ पर उपलब्ध हैं।

वीसी/ओएवीएम के माध्यम से ईजीएम में भागीदारी:

शेयरधारक केवल वीसी/ओएवीएम सुविधा के माध्यम से ईजीएम में भाग ले सकते हैं जिसका लाभ कंपनी एमयुएफजी इंटाइम इंडिया लिमिटेड (एमआईआईपीएल) से उठा रही है, जिसका विवरण कंपनी द्वारा ईजीएम की सुचना में दिया गया है। वीसी/ओवीएएम के माध्यम से भाग लेने वाले शेयरधारकों को कंपनी अधिनियम, 2013 की धारा 103 के तहत कोरम के उद्देश्य से गिना जाएगा।

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE ISSUE	ई-वोटिंग के माध्यम से वोट डालने के लिए लॉगिन विवरण प्राप्त कर सकते हैं और ई-वोटिंग सहित वीसी/ओवीएएम सुविधा के माध्यम से ईजीएम में शामिल हो सकते हैं, उन्हें फोलियो नंबर, शेयरधारक का नाम, शेयर प्रमाणपत्रों की स्कैन की गई प्रति (सामने/पीछे), पैन (पैन कार्ड की स्व-सत्यापित प्रति) और आधार (आधार कार्ड की स्व		
JM FINANCIAL	<i>Vicici</i> Securities	KFINTECH	प्रति) कंपनी के ई-मेल पते cs@ambeylab.com पर या आरटीए ब बी) डीमैट रूप में शेयर रखने वाले सदस्य, जिन्होंने डिपॉजिटरी प्रतिभागि अपने ईमेल पते पंजीकृत/अपडेट करें। ईजीएम के समक्ष रखे गए प्रस्तावों पर मतदान का तरीकाः	को swapann@linkintime.co.in पर देना हागा। ायों के साथ अपने ईमेल पते पंजीकृत किए हैं, उनसे अनुरोध है कि वे अपने डिपॉजिटरी प्रतिभ	
JM Financial Limited 7° Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6630 3030 E-mail: bvhl.ipo@jmfl.com Investor Grievance E-mail: grievance.ibd@jmfl.com Website: www.jmfl.com	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: brigade.ipo@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com	KFin Technologies Limited Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Telangana, India Tel.: +91 40 6716 2222/180 0309 4001 E-mail: bhvl.ipo@kfintech.com Website: www.kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com	कंपनी अपने शेयरधारकों को ईजीएम की सूचना में निर्धारित सभी प्रस्तात रिमोट ई-वोटिंग सुविधा ('रिमोट ई-वोटिंग') प्रदान कर रही है। डिमटेरियलाइज्ड मोड, फिजिकल मोड में शेयर रखने वाले शेयरधारकों ईजीएम की सूचना में विस्तार से प्रदान किया जाएगा।	वों पर अपना वोट डालने के लिए एमयूएफजी इनटाइम इंडिया लिमिटेड (एमआईआईपीएल) और जिन शेयरधारकों ने अपने ई-मेल पते पंजीकृत नहीं किए हैं, उनके लिए रिमोट ई-वोटि पनी के सदस्य बन जाते हैं और कट-ऑफ तिथि तक शेयर रखते हैं; बी) वे सदस्य जो यूज ते हैं, इसकी जानकारी भी ईजीएम की सूचना में दी गई है।	
Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	Contact Person: Kishan Rastogi/ Nikita Chirania SEBI Registration No.: INM000011179	Contact Person: M. Murali Krishna SEBI registration number: INR000000221	विवरण	तिथि एवं समय	
EDI Registration Ro.: Innivour rusu I	ocor negistration no inimotoor in ra	SEDI regiau autori number, introvovozzi	1 नोटिस भेजने की अंतिम तिथि	2 जुलाई, 2025	
capitalized terms used herein and not specifically defined shall I	have the same meaning as ascribed to them in the DRHP.		2 रिमोट ई-वोटिंग के लिए कट-ऑफ तिथि	19 जुलाई, 2025	
			3 इलेक्ट्रॉनिक माध्यम से मतदान की शुरूआत	23 जुलाई, 2025 09:00 बजे पूर्वा. (भा.मा.स.)	
For BRIGADE HOTEL VENTURES LIMITED On behalf of the Board of Directors		4 इलेक्ट्रॉनिक माध्यम से मतदान की समाप्ति	25 जुलाई, 2025 5:00 बजे अप. (भा.मा.स.)		
		On behalf of the Board of Directors	5 बैठक की सूचना और व्याख्यात्मक विवरण वेबसाइट पर उपलब्ध है	https://ambeylab.com/meetings/	
		Sd/-		https://www.nseindia.com/	
ice: Bengaluru, Karnataka te: July 3, 2025		Nirupa Shankar Managing Director	> इ-वॉटिंग से जुड़ी शिकायतों को दूर करने के लिए जिम्मेदार व्यक्ति का सपक	विवरण श्री राजीव रंजन, वरिष्ठ सहायक उपाध्यक्ष (ई-वोटिंग), एमआईआईपीएल, सी–101, दूतावास 2 मार्ग विक्रोली (पश्चिम), मुंबई 400083 को निर्दिष्ट ईमेल आईडीः enotices@in.mpms,.n टोल फ्री नंबर 022 - 4918 6000 पर कॉल करें। सदस्य कंपनी सचिव को कंपनी accountho@ambeylab.com पर भी लिख सकते हैं।	
lic offering of its Equity Shares and filed the DRHP with SEBI a Stock Exchanges i.e. BSE and NSE at www.bseindia.com and ICICI Securities Limited at www.jmfl.com and www.icicisecuting to such risk, see 'Risk Factors' section of the RHP, whe mination of our Company and the Issue, including the risks inv announcement does not constitute an invitation or offer of securities Act of 1933, as amended ("U.S. Securities Act" mption from, or in a transaction not subject to, the registration	applicable statutory and regulatory requirements, receipt of requisite ap and the Stock Exchanges on October 30, 2024. The DRHP is available of d www.nseindia.com, respectively, on the website of the Company at http urities.com, respectively. Any potential investors should note that invest in filed. Potential investors should not rely on the DRHP filed with SEB volved, for making any investment decision. ecurities for sale in any jurisdiction, including India. The Equity Shares of), or any state law of the United States and, unless so registered, may on requirements of the U.S. Securities Act and applicable state securities Regulation S under the U.S. Securities Act and the applicable laws of the	In the website of SEBI at www.sebi.gov.in, as well as on the websites of s://bhvl.in and on the websites of the BRLMs, i.e. JM Financial Limited stment in equity shares involves a high degree of risk and for details I and the Stock Exchanges, and should instead rely on the their own offered in the Issue have not been and will not be registered under the not be offered or sold within the United States, except pursuant to an es laws. Accordingly, such Equity Shares are being offered and sold	तत्काल निष्क्रिय कर दिया जाएगा। ईजीएम में भाग लेने वाले सदस्य जिन्होंने रिमोट-ई-वोटिंग द्वारा वोट नर्ह https://instavote.linkintime.co.in देख सकते हैं। वीसी/ओएवीएम के माध्यम से ईजीएम में शामिल होनाः ईजीएम में भाग लेने के लिए उपयोग किए जाने वाले लॉगिन क्रेडेंशियल्स	जाएगी और रिमोट ई-वोटिंग मॉड्यूल को एमयूएफजी इनटाइम इंडिया लिमिटेड (एमआईअ ीं डाला है, वे ईजीएम में इलेक्ट्रॉनिक रूप से वोट कर सकेंगे। किसी भी प्रश्न के मामले में, 1 और अपनाए जाने वाले चरणों के बारे में जानकारी ईजीएम की सूचना में बताई गई है। 1म में शामिल होने के निर्देश, रिमोट ई-वोटिंग के माध्यम से वोट डालने या ईजीएम में मतदान 34 लेबोरेटरीज लिगि	
			दिनांक :04.07.2025	पूर्णका	
				¢	

ವಿಶ್ವವಾಣೆ 9

ಸಮಗ,

04.07.2025 ಶುಕ್ರವಾರ vishwavani.news

ಅಧಿಕಾರಿಗಳ ಅಮಾನತು ಸಮರ್ಥನೆಗೆ ದಾಖಲೆ ಕೊಡಿ: ಹೈಕೋರ್ಟ್ ಸೊಚನೆ

ಕಾಲ್ತುಳಿತ ಪ್ರಕರಣ। ವಿವರಗಳನ್ನು ನೀಡಲು ರಾಜ್ಯ ಸರಕಾರಕ್ಕೆ ತಾಕೀತು

ಸಿಎಟಿ ಆದೇಶಕ್ಕೆ ತಡೆ ನೀಡಲು ಪೀಠಕ್ಕೆ ಮನವಿ

ಸರಕಾರದ ಪರ ವಾದ ಮಂಡಿಸಿದ ರಾಜ್ಯ ಅಡ್ವೋಕೇಟ್ ಜನರಲ್ ಶಶಿಕಿರಣ್ ಶೆಟ್ಟಿ, ಅಧಿಕಾರಿಗಳನ್ನು ಅಮಾನತು ಮಾಡಿರುವ ಸರಕಾರದ ಕ್ರಮ ಸರಿಯಾಗಿದೆ. ಅದಕ್ಕೆ ಸಂಬಂಧಿಸಿದಂತೆ ಅಧಿಕಾರಿಗಳ ಕರ್ತವ್ನಲೋಪಕ್ಕೆ ಕುರಿತ ದಾಖಲೆಗಳನ್ನು ಒದಗಿಸಲಾಗುವುದು. ಅರ್ಜಿ ವಿಚಾರಣೆ ಪೂರ್ಣಗೊಳ್ಳುವವರೆಗೂ ಸಿಎಟಿ ಆದೇಶಕ್ಕೆ ತಡೆ ನೀಡಬೇಕು ಎಂದು ಪೀಠಕ್ಕೆ ಮನವಿ ಮಾಡಿದರು.

ವಿವರಿಸಿದರು

ಇದಕ್ಕೆ ನ್ಯಾಯಪೀಠ, ಅಧಿಕಾರಿಗಳ ಅಮಾನತು ಆದೇಶ ರದ್ರಾಗಿದೆ. ಪುನರ್ ನೇಮಕದ ಆದೇಶ ಹೊರಡಿಸಬೇಕಾಗಿದೆ. ಈ ಹಿನ್ನೆಲೆಯಲ್ಲಿ ಅರ್ಜಿಯ ಅಂತಿಮ ಆದೇಶದವರೆಗೂ ಕರ್ತವ್ಯಕ್ಕೆ ಹಾಜರಾಗುವುದನ್ನು ಮುಂದೂಡಿ ಎಂದು ಮೌಖಕವಾಗಿ ಹೇಳಿತು. ಅದಕ್ಕೆ ಪ್ರತಿವಾದಿ ವಿಕಾಸ್ ಕುಮಾರ್ ಪರ ವಕೀಲರು, ಪ್ರಕರಣ ಸಂಬಂಧ ಯಾವುದೇ ಕ್ರಮಕ್ಕೆ ಮುಂದಾಗುವುದಿಲ್ಲ ಎಂದು ತಿಳಿಸಿದರು. ವಾದ-ಪ್ರತಿವಾದ ಆಲಿಸಿದ ನ್ಯಾಯಪೀಠ ಮುಂದಿನ ವಿಚಾರಣೆ ಜುಲೈ 9ಕ್ಕೆ ಮುಂದೂಡಿತು.

ಬೆಂಗಳೂರು: ಆರ್ಸಿಬಿ ವಿಜಯೋತವದ ಸಂದರ್ಭದಲ್ಲಿ ಕಾಲುಳಿತ ಪ್ರಕರಣಕ್ಕೆ ಸಂಬಂಧಿಸಿದಂತೆ ನಡೆದ ಕರ್ತವ್ಯಲೋಪ ಎಸಗಿದ್ದ ಆರೋಪದಡಿ ಕೆಲವು ಅಧಿಕಾರಿಗಳನ್ನು ಅಮಾನತು ಮಾಡಿದ್ದ ಆದೇಶವನ್ನು ರದ್ದು ಮಾಡಿದ್ದ ಕೇಂದ್ರ ಆಡಳಿತಾತ್ಮಕ ನ್ಯಾಯಮಂಡಳಿ(ಸಿಎಟಿ)ಯ ಆದೇಶ ಪ್ರಶ್ನಿಸಿ, ಸರಕಾರ ಸಲ್ಲಿಸಿರುವ ಅರ್ಜಿ ವಿಲೇವಾರಿಯವರೆಗೂ ವಿಕಾಸ್ ಅವರು ಕರ್ತವ್ಯಕ್ಕೆ ಮರು ನೇಮಕಕ್ಕೆ ಕುಮಾರ್ ಒತ್ತಾಯಿಸಬಾರದು



ಎಂದು ಹೈಕೋರ್ಟ್ ಮೌಖಕವಾಗಿ ಸೂಚನೆ ನೀಡಿತು. ವಿಕಾಸ್ ಕುಮಾರ್

ಅವರ ಅಮಾನತು ಆದೇಶ ರದ್ರುಪಡಿಸಿದ್ದ ಸಿಎಟಿ ಆದೇಶ ಪ್ರಶ್ನಿಸಿ ರಾಜ್ಯ ಸರಕಾರ ಸಲ್ಪಿಸಿದ್ದ ಅರ್ಜಿಯ ವಿಚಾರಣೆ ನಡೆಸಿದ ನ್ಯಾಯಮೂರ್ತಿ ಎಸ್ .ಜಿ.ಪಂಡಿತ್ ಮತ್ತು ನ್ಯಾಯಮೂರ್ತಿ ಟಿ.ಎಂ.ನದಾಫ್

ಅವರಿದ್ದ ನ್ಯಾ ಯಪೀಠ ಈ ಸೂಚನೆ ನೀಡಿದೆ. ಅಲ್ಲದೆ, ಸ್ಟಾಟನೆ ಸಂಬಂಧ ಅಧಿಕಾರಿಗಳನ್ನು ಬೇರೊಂದು

ಕಡೆ ವರ್ಗಾವಣೆ ಮಾಡಬಹುದಿತೇ? ಇಲವೇ ಅಮಾನತು ಮಾಡಿರುವ ಕ್ರಮ ಸಮರ್ಪಕವಾಗಿ ಇದೆಯೇ ಎಂಬುದನ್ನು ರಾಜ್ಯ ಸರಕಾರ ವಿವರವಾಗಿ ತಿಳಿಸಬೇಕು. ಅಧಿಕಾರಿಗಳ ಅಮಾನತು ಮಾಡಿರುವ ಕ,ಮ ಸಮರ್ಥನೆ ಒದಗಿಸಬೇಕು ಮಾಡಿಕೊಳ್ಳುವುದಕ್ಕೆ ಸೂಕ್ತ ದಾಖಲೆಗಳನ್ನು ಎಂದು ಪೀಠ ಹೇಳಿದೆ



ವಿಕಾಸ್ ಕುಮಾರ್ ಪರ ವಕೀಲರು, ಸಿಎಟಿ ಆದೇಶದ ಅನ್ರಯ ಅಧಿಕಾರಿಗಳನ್ನು ಮರು ನೇಮಕ ಮಾಡದಿದ್ದಲ್ಲಿ ತಕ್ಷಣ ನ್ಯಾಯಾಂಗ ನಿಂದನೆ ಅರ್ಜಿ ಸಲ್ಲಿಸುವುದಿಲ್ಲ ಎಂದು ಪೀಠಕ್ಕೆ

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PUBLIC ANNOUNCEMENT



BRIGADE

BRIGADE HOTEL VENTURES LIMITED

Our Company was incorporated as 'Brigade Hotel Ventures Limited' at Bengaluru, Karnataka as a public limited company under the Companies Act, 2013, and a certificate of incorporation was granted by the Deputy Registrar of Companies, Central Registration Centre, on behalf of the jurisdictional Registrar of Companies on August 24, 2016. For further details, see "History and Certain Corporate Matters" beginning on page 195 of the Draft Red Herring Prospectus dated October 30, 2024 ("DRHP").

Registered and Corporate Office: 29th & 30th Floor, World Trade Center, Brigade Gateway Campus, 26/1, Dr. Rajkumar Road, Malleswaram-Rajajinagar, Bengaluru - 560 055, Karnataka, India Tel: +91 80 4137 9200; Website: https://bhvl.in; Contact person: Akanksha Bijawat, Company Secretary and Compliance Officer; E-mail: investors@bhvl.in

Corporate Identity Number: U74999KA2016PLC095986

THE PROMOTER OF OUR COMPANY: BRIGADE ENTERPRISES LIMITED

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF BRIGADE HOTEL VENTURES LIMITED ("COMPANY" OR "ISSUE") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 9,000.00 MILLION (THE "ISSUE") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹9,000.00 MILLION* (THE "FRESH ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES AND A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[•] MILLION, FOR SUBSCRIPTION BY BEL SHAREHOLDERS (AS DEFINED IN THE DRHP)

ಹಳಕಟ್ಟಿಗೆ ಮರಣೋತ್ತರ ಬಸವಶ್ರೀ ಪ್ರಶಸ್ತಿ ನೀಡಲಿ

ಫ.ಗು.ಹಳಕಟ್ಟಿ ಜನ್ಮ ದಿನಾಚರಣೆಯಲ್ಲಿ ಎಚ್.ಕೆ.ಪಾಟೀಲ್ ಅಭಿಮತ



ವಚನ ಪಿತಾಮಹ ಫ.ಗು.ಹಳಕಟ್ಟೆ ಅವರ ಜನ್ಮ ದಿನಾಚರಣೆ ಕಾರ್ಯಕ್ರಮವನ್ನು ಸಚಿವ ಎಚ್.ಕೆ.ಪಾಟೀಲ್ ಉದ್ಘಾಟಿಸಿದರು.

ಬೆಂಗಳೂರು: ವಚನ ಸಾಹಿತ್ಯದ ರಕ್ಷಣೆ, ವಚನಗಳ ಸಂಗ್ರಹ ಮತ್ತು ಪ್ರಚಾರ ಕಾರ್ಯಕ್ಕೆ ಸಂಬಂಧಿಸಿದಂತೆ ಫ.ಗು. ಹಳಕಟ್ಟೆ ಅವರಿಗೆ ಮರಣೋತ್ರರವಾಗಿ ಬಸವಶ್ರೀ ಪ್ರಶಸ್ತಿ ನೀಡಿ ಗೌರವಿಸಬೇಕು ಎಂದು ಕಾನೂನು ಸಚಿವ ಎಚ್. ಕೆ.ಪಾಟೀಲ್ ಹೇಳಿದರು.

ಅಖಿಲ ಭಾರತ ಶರಣ ಸಾಹಿತ್ಯ ಪರಿಷತು, ಕರ್ನಾಟಕ ಗಾಂಧಿ ಸಾರಕ ನಿಧಿ ಮತು ಶಂಕರ ಬಿದರಿ ಫೌಂಡೇಷನ್ ನಗರದಲ್ಲಿ ಬುಧವಾರ ಹಮ್ಮಿಕೊಂಡಿದ್ದ ವಚನ ಪಿತಾಮಹ ಫ.ಗು.ಹಳಕಟ್ಟಿ ಅವರ ಜನ್ಮ ದಿನಾಚರಣೆ ಕಾರ್ಯಕ್ರಮ ಉದಾಟಿಸಿ, ಮಾತನಾಡಿದ ಅವರು, ಫ.ಗು. ಹಳಕಟಿ ಅವರು ವಚನ ಪಿತಾಮಹ ಎಂದೇ ಖ್ಯಾತರಾಗಿದ್ದಾರೆ. ಅವರು ಸಾಪಿಸಿರುವ ಸಂಘ, ಸಂಸೆಗಳು ಇಂದಿಗೂ ರಾಜ್ಯ ಮತ್ತು ರಾಷ್ಟ್ರಮಟ್ಟದಲ್ಲಿ ಜನಮನ್ನಣೆ ಪಡೆದಿವೆ. ಅವರ ಕಾರ್ಯಕ್ಷೇತ್ರ ವಿಸ್ತಾರವಾಗಿತ್ತು. ಅವರು ಯೋಜಿಸದ, ಸಾಧಿಸದ ಸಾರ್ವಜನಿಕ ಕ್ಷೇತ್ರವಿಲ್ಲ. ಹಸಿವಿನಿಂದ ಬಳಲುವ ಜನರಿಗೆ ನೆರವಾಗಲು ಬರನಿರೋಧಕ ಸಮಿತಿ ಸ್ಥಾಪಿಸಿದ್ದರು ಎಂದು ಸ್ಥರಿಸಿಕೊಂಡರು.

ಕಾರ್ಯಕ್ರಮದಲ್ಲಿ ಸುತ್ತೂರು ಮಠದ ಶಿವರಾತ್ರಿ

ಕಕೆಶಿಯನ್ ಚಾಕ್ ಸರ್ಕಲ್ ನಾಟಕ ಪ್ರದರ್ಶನ

ಸಾಹಿತ್ಯ

ಉಪಸ್ಥಿತರಿದ್ದರು.

ಬೆಂಗಳೂರು: ವಿಜಯನಗರ ಬಿಂಬ ರಂಗ ಶಿಕ್ಷಣ ಕೇಂದ್ರದ ವಿದ್ಯಾರ್ಥಿ ಗಳಿಂದ ಜೂ.27 ರಂದು ಕಲಾಗ್ರಾಮ ರಂಗಮಂದಿರದಲ್ಲಿ ಬ್ರೆಕ್ಸ್ ಕಕೆಶಿಯನ್ ಚಾಕ್ ಸರ್ಕಲ್ ನಾಟಕ ಯಶಸ್ರಿ ಪ್ರದರ್ಶನ ನಡೆಯಿತು.

ಬ್ರೆಕ್ಟ್ ನ ಈ ನಾಟಕ ಜಿ.ಎನ್. ರಂಗನಾಥರಾವ್ ಕನ್ನಡಕ್ಕೆ ರೂಪಾಂ ತರ ಮಾಡಿದ್ದು, ಡಾ.ಸುಷ್ಟಾ .ಎಸ್.ವಿ ನಿರ್ದೇಶಿಸಿದ್ದಾರೆ. ರಾಘವೇಂದ್ರ ಬಿಜಾಡಿಯವರ ರಾಗ ಸಂಯೋಜನೆ, ಮಾದೇಶ್ ಬಡಿಗೇರ್ ರಂಗ ಪ್ರಸಾದನ, ಶುಭ ವೆಂಕಟೇಶ್ ವಸ್ತ ವಿನ್ಯಾಸ ನಾಟಕದ ವೈಭವಕ್ಕೆ ಗರಿ ಸಿಕ್ಕಿಸಿತು. ಎಂಟು ಜನ ವಿದ್ಯಾರ್ಥಿಗಳ ತಂಡ ನಾಟಕದ ಓಟಕ್ಕೆ, ಕಥಾ ವಸ್ತುವಿಗೆ ಲೋಪ ಬರದಂತೆ



O ವಚನ ಸಾಹಿತ್ಯ ವನ್ನು ಶೋಧಿಸಿ, ಅನ್ವೇಷಿಸಿ ಪ್ರಕಟಿಸುವ ಮೂಲಕ ಸಂಶೋಧನಾ ಕ್ಷೇತ್ರಕ್ಕೆ

ಪ್ರಚಾರವಾಗಬೇಕು. ಮರಾಠಿ ಪ್ರದೇಶದೊಳಗೆ ಕನ್ನಡ

ಶಾಲೆಗಳನ್ನು ಕಟ್ಟಿಸಿದ್ದನ್ನು ಮರೆಯುವಂತಿಲ್ಲ. ಹಳಕಟ್ಟಿ

ದೇಶಿಕೇಂದ, ಸಾಮೀಜಿ, ಕರ್ನಾಟಕ ವಿದ್ಯಾವರ್ಧಕ

ಸಂಘದ ಅಧ್ಯಕ್ಷ ಚಂದ್ರಕಾಂತ ಬೆಲ್ಲದ, ಗಾಂಧೀ ಸ್ಮಾರಕ ನಿಧಿ ಅಧ್ಯಕ್ಷ ವೂಡೇ ಪಿ.ಕೃಷ್ಣ, ಶಂಕರ ಬಿದರಿ ಫೌಂಡೇಷನ್

ಅಧ್ಯಕ್ಷ ಶಂಕರ ಬಿದರಿ, ಡಾ.ಫ.ಗು.ಹಳಕಟ್ಟಿ ಸಂಶೋಧನಾ

ಕೇಂದ್ರದ ಮಹಾಂತೇಶ ಬಿರಾದಾರ, ಅಖಿಲ ಭಾರತ ಶರಣ

ಪರಿಷತ್ತಿನ ಅಧ್ಯಕ್ಷ ಸಿ.ಸೋಮಶೇಖರ್

-ಎಚ್.ಕೆ.ಪಾಟೀಲ ಸಚಿವ

ಅವರ ಮೂಲ ಪುಸ್ತಕಗಳನ್ನು ಡಾ.ಫ.ಗು.ಹಳಕಟ್ಟಿ

ಸಂಶೋಧನಾ ಕೇಂದ್ರದಲ್ಲಿ ಸಂರಕ್ಷಿಸಲಾಗಿದೆ.

ದೊಡ ಕೊಡುಗೆ ನೀಡಿದಾರೆ. ದಕ್ಷಿಣ ಕರ್ನಾಟಕ

ಭಾಗದಲ್ಲಿ ಇವರ ಕಾರ್ಯಗಳು ಹೆಚ್ಚು

ಸುಮಾರು 1.5 ಗಂಟೆಯ ಪ್ರದರ್ಶನ ನೀಡಿದರು. ದಾದಿಯ ಗ್ರೂಷ ಪಾತ್ರ ದಲ್ಲಿ ದಿಯಾ ಲವಲವಿಕೆಯಿಂದ ನಟಿಸಿ ಪ್ರೇಕ್ಷಕರ ಮೆಚ್ಚುಗೆ ಪಡೆದರು. ಸ್ತಂದ,

ರೈತನಾಗಿ, ಗ್ರೂಷಾಳ ಅಣ್ಣನಾಗಿ, ಕೊನೆಯಲ್ಲಿ ನ್ಯಾಯಾಧೀಶನಾಗಿ ಅಜ ದಾಕ್ ಪಾತ್ರದಲಿ ನಟಿಸಿದು ಪ್ರೇಕಕರ ಮೆಚ್ಚುಗೆ ಹಾಗು ಪ್ರಶಂಸೆಗಳಿಸಿತು.



(Please scan this QF code to view the DRHP

ಬೆಂಗಳೂರಿನ ಗೋಸಾಯಿ ಮಠದಲ್ಲಿ ಜಗದ್ದುರು ಶ್ರೀ ಮಂಜುನಾಥ ಭಾರತೀ ಸ್ವಾಮೀಜಿ ಅವರ ಜನ್ಮದಿನದ ಪ್ರಯುಕ್ತ ಕರ್ನಾಟಕ ಕ್ಷತ್ರಿಯ ಮರಾಠ ಪರಿಷತ್ತಿನ ರಾಜ್ಯಾಧ್ಯಕ್ಷ ಎಸ್.ಸುರೇಶ್ ರಾವ್ ಸಾಠೆ ಅವರು ಕೆಕೆಎಂಪಿ ತಂಡದೊಂದಿಗೆ ಸ್ರಾಮೀಜೆಗೆ ಜನ್ಮದಿನ ಶುಭಾಶಯ ಕೋರಿದರು. ಈ ವೇಳೆ ಶ್ರೀ ಮಂಜುನಾಥ ಭಾರತೀ ಸ್ರಾಮೀಜಿ ಅವರ ಆಶೀರ್ವಾದ ಪಡೆದುಕೊಂಡರು.

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities Not for release, publication or distribution, directly or indirectly, outside India.

INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED JULY 2, 2025 ("PRE-FILED DRAFT RED HERRING PROSPECTUS") OF MEESHO LIMITED ("COMPANY") UNDER CHAPTER IIA OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (TOGETHER, THE "STOCK EXCHANGES") IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("EQUITY SHARES") ON THE MAIN BOARD OF THE STOCK EXCHANGES (THE "OFFER").

PUBLIC ANNOUNCEMENT



MEESHO LIMITED

Registered and Corporate Office : 3rd Floor, Wing-E, Helios Business Park, Kadubeesanahalli Village, Varthur Hobli, Outer Ring Road, Bengaluru, 560103, Karnataka, India, Tel: +91 91080 21923 Contact Person: Rahul Bhardwaj, Company Secretary and Compliance Officer; Email: cs@meesho.com Website: www.meesho.com; Corporate Identity Number: U74900KA2015PLC082263

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform the public that the Company has filed the Pre-filed Draft Red Herring Prospectus with SEBI and the Stock Exchanges, under Chapter IIA of the SEBI ICDR Regulations, in relation to the proposed initial public offering of its Equity Shares on the main board of the Stock Exchanges. The filing of the Pre-filed Draft Red Herring Prospectus shall not necessarily mean that the Company will undertake the Offer

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares described in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940 ("Investment Company Act"). Accordingly, the Equity Shares are being offered and sold (i) to persons in the United States or to, or for the account or benefit of, U.S. persons, in each case that are both "qualified institutional buyers" as defined in Rule 144A under the U.S. Securities Act and "qualified purchasers" as defined under the Investment Company Act in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the Investment Company Act and (ii) outside the United States to non-U.S. persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering in the United States.

> For Meesho Limited On behalf of the Board of Directors

Place:

Date:

Place: Bengaluru Karnataka Rahul Bhardwaj Date: July 3, 2025 Company Secretary and Compliance Officer Adfactors 231/25



- The pre-IPO placement ("**Pre-IPO Placement**") by way of private placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating up to ₹1,260.00 million Accordingly, the size of the Fresh Issue has been reduced by ₹1,260.00 million and the revised size of the Fresh Issue aggregates up to ₹7,740.00 million.
- In relation to the draft red herring prospectus dated October 30, 2024 ("DRHP") filed with Securities and Exchange Board of India and Stock Exchanges, investors should note the following:
- 1) As disclosed in the cover page and the relevant sections of the DRHP, our Company was considering a Pre-IPO Placement of such number of Equity Shares aggregating up to ₹1,800.00 million, at its discretion, prior to filing of the Red Herring Prospectus with the RoC. Pursuant to the resolution of the Board and Shareholders, each dated July 2 2025, respectively, and in accordance with the investment agreement dated July 2, 2025 ("Investment Agreement") executed amongst 360 ONE Alternates Asset Management Limited ("360 ONE"), Brigade Enterprises Limited (our Promoter) and our Company, the Pre-IPO Placement of 14,000,000 Equity Shares for a price of ₹ 90.00 per Equity Share (including a share premium of ₹ 80.00 per Equity Share) aggregating to ₹ 1,260.00 million was approved. Further, pursuant to a deed of accession dated July 3, 2025 ("DoA") executed by the Subscribers (as defined hereinafter), being the acceding parties, the Subscribers became bound by the terms and conditions of the Investment Agreement
- 2) Thereafter, our Committee of Directors, pursuant to its resolution dated July 3, 2025, has allotted the Equity Shares to the allottees mentioned below (the "Subscribers"), in accordance with the Investment Agreement, read with the DoA, details of which are included below

Sr No	Date of allotment	Name of the allottees	Number of Equity Shares allotted	lssue Price per Equity Share (in ₹)	Face Value per Equity Share (in ₹)	Premium per Equity Share (in ₹)	Amount (in ₹)	Percentage of pre Issue Equity Share Capital (in %)
1.	July 3, 2025	360 ONE Special Opportunities Fund – Series 9	4,444,444	90	10	80	399,999,960	1.50
2.	1	360 ONE Special Opportunities Fund – Series 10	1,111,111	90	10	80	99,999,990	0.38
3.	1	360 ONE Special Opportunities Fund – Series 11	1,555,556	90	10	80	140,000,040	0.53
4.]	360 ONE Special Opportunities Fund – Series 12	4,000,000	90	10	80	360,000,000	1.35
5.]	360 ONE Special Opportunities Fund – Series 13	1,555,556	90	10	80	140,000,040	0.53
6.		360 ONE Large Value Fund – Series 2	1,333,333	90	10	80	119,999,970	0.45
		Total	14,000,000				1,260,000,000	4.74

3) Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-Issue equity share capital of the Company, shall be subject to lock-in, in accordance with Regulation 17 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

4) We hereby confirm that the amount raised through the Issue shall be reduced by ₹ 1,260.00 million pursuant to the Pre-IPO Placement, which is not exceeding ₹ 1,800.00 million, being 20% of the Fresh Issue size as disclosed in the DRHP. Accordingly, the revised Issue size shall be up to ₹7,740.00 million, subject to the Issue complying with Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957.

5) We hereby confirm that the Subscribers are not connected to our Company, Promoter, members of the Promoter Group, Directors, Key Managerial Personnel, Subsidiary or Group Companies and the directors or key managerial personnel of such Subsidiary and Group Companies.

- 6) The Company has appropriately intimated the aforementioned allottees, prior to allotment pursuant to the Pre-IPO Placement that there is no guarantee that the Company may proceed with the Issue or that the Issue may be successful and will result into listing of the Equity Shares on the Stock Exchanges.
- 7) The above notice is to be read in conjunction with the DRHP. We further undertake to update the disclosures in the RHP and Prospectus to include details of the Pre-IPO Placement undertaken, along with summary of the Investment Agreement and the DoA.

BOOK RUNNING	REGISTRAR TO THE ISSUE	
JM FINANCIAL	<i>icici</i> Securities	KFINTECH
JM Financial Limited 7 th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6630 3030 E-mail: bvhl.ipo@jmfl.com Investor Grievance E-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: brigade.ipo@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Kishan Rastogi/ Nikita Chirania SEBI Registration No.: INM000011179	KFin Technologies Limited Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Telangana, India Tel.: +91 40 6716 2222/180 0309 4001 E-mail: bhvl.ipo@kfintech.com Website: www.kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI registration number: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

JRES LIMITED	or BRIGADE HOTEL VEN
ard of Directors	On behalf of the
Sd/-	

Adfactors 232/25

e: Bengaluru, Karnataka	Nirupa Shankar
: July 3, 2025	Managing Director

BRIGADE HOTEL VENTURES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and filed the DRHP with SEBI and the Stock Exchanges on October 30, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at https://bhvl.in and on the websites of the BRLMs, i.e. JM Financial Limited and ICICI Securities Limited at www.jmfl.com and www.icicisecurities.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' section of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on the their own examination of our Company and the Issue, including the risks involved, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occu